

Supporting analyses for the article “A flexible count data model to fit the wide diversity of expression profiles arising from extensively replicated RNA-seq experiments”

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March 21, 2013

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1 Setup

This entire analysis is carried out in R using a variety of packages available at <http://cran.r-project.org> and at the <http://www.bioconductor.org> project. Among the latter bundle of packages, Biobase provides a function called `cache()` which we will employ all throughout the entire analysis in order to load pre-computed results when we do not want to calculate them again. For this purpose we define directories with the prefix `results` where pre-computed objects will be stored and a prefix name `cache_` for the files storing these objects, both stored in variables `cacheDir` and `cachePrefix`, respectively, as we will see below. In order to re-compute everything it suffices then to remove the directories with names under `cacheDir`. We set now the variable storing the prefix name.

```
> cachePrefix <- "cache_"
```

In a directory called `figures` the files from all figures will be stored and should be created if it does not exist.

```
> if (!file.exists("figures"))
  dir.create("figures")
```

We start by loading the necessary libraries, `tweedEseq` for the package implementing the test for differential expression that employs the Poisson-Tweedie family of distributions, `tweedEseqCountData` for the experimental and functional data employed in the analysis, `DESeq` for the DESeq method and `edgeR` for the edgeR method.

```
> library(Biobase)
> library(tweedEseq)
> library(DESeq)
> library(edgeR)
> library(limma)
```

The results of this vignette are stored in two directories, one called `resultsPickrell1` and the other `resultsPickrell1huang`. If they do not exist, because we have removed them in order to re-compute everything again, we should create them

```
> if (!file.exists("resultsPickrell1"))
  dir.create("resultsPickrell1")
> if (!file.exists("resultsPickrell1huang"))
  dir.create("resultsPickrell1huang")
```

These two directory names will be later the ones pointed by the variable `cacheDir` to store and load cached results.

2 Data import

We load into the workspace the data corresponding to the initial table of raw counts of the RNA-seq experiment from (Pickrell et al., 2010) on lymphoblastoid cell lines derived from unrelated nigerian individuals and copy it into a variable called `countsRaw` which will be used in the rest of this section wherever is required the initial table of raw counts. These data are stored in the Bioconductor experimental data package `tweeDEseqCountData`:

```
> cacheDir <- "resultsPickrell1"
> data(pickrell1)
> pickrell1.eset
ExpressionSet (storageMode: lockedEnvironment)
assayData: 38415 features, 69 samples
  element names: exprs
protocolData: none
phenoData
  sampleNames: NA18486 NA18498 ... NA19257 (69 total)
  varLabels: num.tech.reps population study gender
  varMetadata: labelDescription
featureData
  featureNames: ENSG000000000003 ENSG000000000005 ... LRG_99 (52580
    total)
  fvarLabels: gene
  fvarMetadata: labelDescription
experimentData: use 'experimentData(object)'
Annotation:
> countsRaw <- exprs(pickrell1.eset)
> dim(countsRaw)
[1] 38415    69
> countsRaw[1:5, 1:5]
           NA18486 NA18498 NA18499 NA18501 NA18502
ENSG00000127720      6     32     14     35     14
ENSG00000242018     20     21     24     22     16
ENSG00000224440      0      0      0      0      0
ENSG00000214453      0      0      0      0      0
ENSG00000237787      0      0      1      0      0
```

We also need to load the vector of gender labels for each of the 69 samples and we also copy it into another variable called `genderCondition` which will be used later to define samples groups in the search for sex-specific expression changes. The order of this vector matches the sample order in the columns of the table of counts in `countsRaw`:

```
> genderCondition <- pickrell1.eset$gender
> length(genderCondition)
[1] 69
> head(genderCondition)
[1] male   male   female male   female male
Levels: female male
> table(genderCondition)
genderCondition
female   male
    40     29
```

At some point later on, we will need to use the total sequencing depth, or initial library sizes:

```
> initialLibSizes <- colSums(countsRaw)
```

3 Filtering

We start off with filtering out genes with very low expression levels using the function `filterCounts()` from the `tweeDEseq` package. Concretely, we only keep those genes with a minimum average of 0.1 counts per million throughout the samples:

```
> cache(countsFiltered <- filterCounts(countsRaw, mean.cpm.cutoff=0.1),
        dir=cacheDir, prefix=cachePrefix)
> dim(countsFiltered)
[1] 31226    69
```

4 Normalization

Normalizing the table of counts aims at removing sources of non-biological variation that might be biasing fold-changes and the overall observed variability. Here we will consider the following approaches to normalizing the initial table of counts:

1. Un-normalized data, we do not apply any normalization procedure.
2. Normalizing by the specific method proposed by each package.
3. Normalizing by `cqn`.

The latter two methods are independent from any DE analysis package and, differently to the normalization methods currently available in each of the DE analysis packages, they require gene length and gene G+C content information to normalize the counts. This information is contained in the `annotEnsembl63` *data.frame* that forms part of the `tweeDEseqCountData` experimental data package and proceed to load it here first:

```
> data(annotEnsembl63)
> dim(annotEnsembl63)
[1] 50451    8
> head(annotEnsembl63)
```

	Symbol	Chr	Start	End	EntrezID
ENSG00000252775	U7	5	133913821	133913880	<NA>
ENSG00000207459	U6	5	133970529	133970635	<NA>
ENSG00000252899	U7	5	133997420	133997479	<NA>
ENSG00000201298	U6	5	134036862	134036968	<NA>
ENSG00000222266	U6	5	134051173	134051272	<NA>
ENSG00000222924	U6	5	137405044	137405147	<NA>

	Description	Length
ENSG00000252775	U7 small nuclear RNA [Source:RFAM;Acc:RF00066]	NA
ENSG00000207459	U6 spliceosomal RNA [Source:RFAM;Acc:RF00026]	NA
ENSG00000252899	U7 small nuclear RNA [Source:RFAM;Acc:RF00066]	NA
ENSG00000201298	U6 spliceosomal RNA [Source:RFAM;Acc:RF00026]	NA
ENSG00000222266	U6 spliceosomal RNA [Source:RFAM;Acc:RF00026]	NA
ENSG00000222924	U6 spliceosomal RNA [Source:RFAM;Acc:RF00026]	NA

	GCcontent
ENSG00000252775	NA
ENSG00000207459	NA
ENSG00000252899	NA
ENSG00000201298	NA
ENSG00000222266	NA
ENSG00000222924	NA

Since here we do not apply any normalization procedure it is only necessary to put the previously filtered table of counts `countsFiltered` into the class of object that the corresponding method requires to perform the DE analysis. For instance, to use `DESeq` we should first create an object of the package built-in class `CountDataSet`:

and then set the size factors to the unity vector in order to force DESeq to work with the un-normalized data:

In order to use `edgeR` we should create an object of the package built-in class *DGEList*:

By default, `edgeR` sets the normalization factors of this object to the unity vector, thus nothing else needs to be done in order to keep this data without normalization:

In this case, where we do not normalize the counts all three different classes of objects, the tables of counts embedded in each of these objects should be identical:

4.2 Normalizing by the specific method proposed by each package

The **tweeDEseq** package normalizes counts by relying on the corresponding functions from the **edgeR** package (comprising RNA composition adjustment by TMM (Robinson and Oshlack, 2010) and quantile-to-quantile count adjustment). This is available through one function (**normalizeCounts()**) that makes the appropriate calls to **edgeR** to normalize these data with this methodology. The call could be the following:

5

In the case of the DESeq package we estimate the normalizing factors on the previously built un-normalized *CountDataSet* object:

```
> cache(cdsNorm <- estimateSizeFactors(cdsUn), dir=cacheDir, prefix=cachePrefix)
> sizeFactors(cdsNorm)
NA18486 NA18498 NA18499 NA18501 NA18502 NA18504 NA18505 NA18507
0.6615410 1.4146759 0.7697261 0.9694701 1.1805085 0.9077265 1.1884069 1.3872131
NA18508 NA18510 NA18511 NA18516 NA18517 NA18519 NA18520 NA18522
1.2228788 0.8116763 1.4603588 1.0447032 1.2534273 1.1609407 0.9910178 1.1525016
NA18523 NA18852 NA18853 NA18855 NA18856 NA18858 NA18861 NA18862
0.5004175 1.2368743 0.7911536 0.9297654 0.7394884 1.1289520 0.6980175 1.0617676
NA18870 NA18871 NA18909 NA18912 NA18913 NA18916 NA19093 NA19098
0.8773727 0.7546645 1.2489244 0.5016136 1.0675970 1.0962096 0.9674903 1.5384962
NA19099 NA19101 NA19102 NA19108 NA19114 NA19116 NA19119 NA19127
1.4149887 1.3390745 0.4694445 1.5027936 0.8252121 1.3249745 0.4384142 1.0937449
NA19128 NA19130 NA19131 NA19137 NA19138 NA19140 NA19143 NA19144
1.1559075 1.3372781 1.1398046 0.8939310 1.1932709 1.1849143 1.0858087 1.1265441
NA19147 NA19152 NA19153 NA19159 NA19160 NA19171 NA19172 NA19190
0.9984960 1.3907193 1.1884742 0.7072425 1.2083385 0.8864393 0.9061773 0.9161241
NA19192 NA19193 NA19200 NA19201 NA19203 NA19204 NA19209 NA19210
1.1092539 0.8462426 0.8122994 1.2701342 1.1413128 0.8735203 1.3025219 1.2151457
NA19222 NA19225 NA19238 NA19239 NA19257
0.6766898 1.0258389 1.2305045 1.3584329 1.0118720
```

With edgeR we also estimate normalizing factors on the *DGEList* object:

```
> cache(dNorm <- calcNormFactors(dUn), dir=cacheDir, prefix=cachePrefix)
> dNorm$samples$norm.factors
[1] 0.9397580 1.0867137 0.9692115 1.2069747 0.9021972 0.9987159 0.9873463
[8] 1.0102826 0.9864692 0.9431865 0.9880796 1.0433657 1.0105542 0.9164147
[15] 0.9812765 1.1334225 1.0174560 0.9471144 1.0127462 0.9074963 1.1925314
[22] 0.9269652 1.3426597 1.0316326 1.0340928 0.9208077 0.9490620 0.9083929
[29] 0.8668493 1.1362832 1.0441677 1.1410596 1.1409502 1.1364551 0.8647733
[36] 1.0248545 0.6838139 1.1329146 1.1218164 0.9329042 0.8860575 1.1184704
[43] 1.0665230 1.1208620 0.9975130 0.9043300 1.0531951 1.0287382 0.8851289
[50] 0.9785634 0.9935689 0.9138904 1.0115569 1.1409834 0.9417925 0.9118735
[57] 1.0163536 0.7424894 0.9696044 0.9488864 0.9387199 1.0791755 0.8921170
[64] 0.9831734 1.3040543 0.8704627 1.1082502 1.1865042 0.9317279
```

4.3 Normalizing by cqn

Now we normalize using the package *cqn*. We can only normalize counts from genes for which we have length and G+C information in order to normalize adjusting for these two factors:

```
> suppressMessages(library(cqn))
> common <- intersect(rownames(countsFiltered),
                      rownames(annotEnsembl63[!is.na(annotEnsembl63$Length), ]))
> length(common)
[1] 27438
```

We can normalize the data using the function *cqn()* as follows:

```
> cache(cqnNorm <- cqn(countsFiltered[common, ],
                      lengths=as.numeric(annotEnsembl63[common, "Length"]),
                      x=annotEnsembl63[common, "GCcontent"],
                      sizeFactors=initialLibSizes, verbose=FALSE),
      dir=cacheDir, prefix=cachePrefix)
> class(cqnNorm)
```

```
[1] "cqn"
```

The `cqn` method calculates offset values to be employed directly in the statistical model of the corresponding DE detection method. However, one can obtain a normalized table of counts in the following way:

```
> log2rpm <- cqnNorm$y + cqnNorm$offset
> log2r <- sweep(cqnNorm$y + cqnNorm$offset, 2, log2(initialLibSizes/1e6), FUN="+")
> cache(countsNormCQN <- ceiling(2^log2r-0.5), dir=cacheDir, prefix=cachePrefix)
```

Again, we need to create a *CountDataSet* object for DESeq and set the normalization factors to the unity vector:

```
> cdsCQN <- newCountDataSet(countsNormCQN, genderCondition)
> sizeFactors(cdsCQN) <- rep(1, ncol(countsNormCQN))
```

In the case of `edgeR` we will use directly the offset values stored in the `cqnNorm` object.

4.4 Comparison of the resulting normalized tables of counts

In Figure 1 we find the MA-plots for the transformed tables of counts after normalizing by each of the previous for methods. We do not observe large expression-level dependent biases but many of the large fold-changes occurring at genes with low-expression in panels a and b, vanish when applying `cqn` (c).

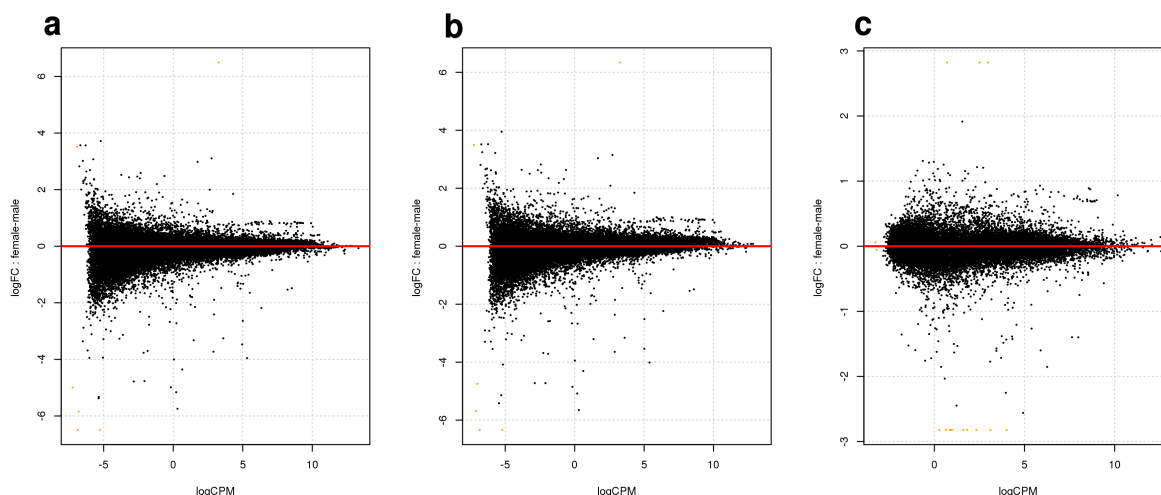


Figure 1. MA plots for the table of counts after applying no normalization (a), normalization by `edgeR` (b), and normalization by `cqn` (c). Note that the counts plotted here are obtained after transforming the initial raw counts according to the corresponding normalization method.

In Figure 2 we have a multidimensional scaling (MDS) plot reflecting the “distance” between samples projected in two dimensions. This plot is produced with the `plotMDS()` function from the `edgeR` package over each of the normalized tables of counts. The `plotMDS()` function employs distance measure appropriate for RNA-seq data. Samples do not appear to group by male and female condition but they also scatter quite homogeneously through out the two dimensions without clear outliers.

```
> cache(mdsUn <- plotMDS.DGEList(dUn, col=c("blue", "red")[as.integer(genderCondition)],
                                labels=paste(toupper(substr(genderCondition, 1, 1)),
                                              1:dim(dUn)[2], sep=""), xlab="", ylab=""),
        dir=cacheDir, prefix=cachePrefix)
> cache(mdsNorm <- plotMDS.DGEList(dNorm, col=c("blue", "red")[as.integer(genderCondition)],
```

```

        labels=paste(toupper(substr(genderCondition, 1, 1)),
                      1:dim(dNorm)[2], sep="", xlab="", ylab=""),
        dir=cacheDir, prefix=cachePrefix)
> cache(mdsCQN <- plotMDS.DGEList(DGEList(counts=countsNormCQN, group=genderCondition,
        lib.size=initialLibSizes),
        col=c("blue", "red")[as.integer(genderCondition)],
        labels=paste(toupper(substr(genderCondition, 1, 1)),
                      1:dim(dUn)[2], sep="", xlab="", ylab=""),
        dir=cacheDir, prefix=cachePrefix)

```

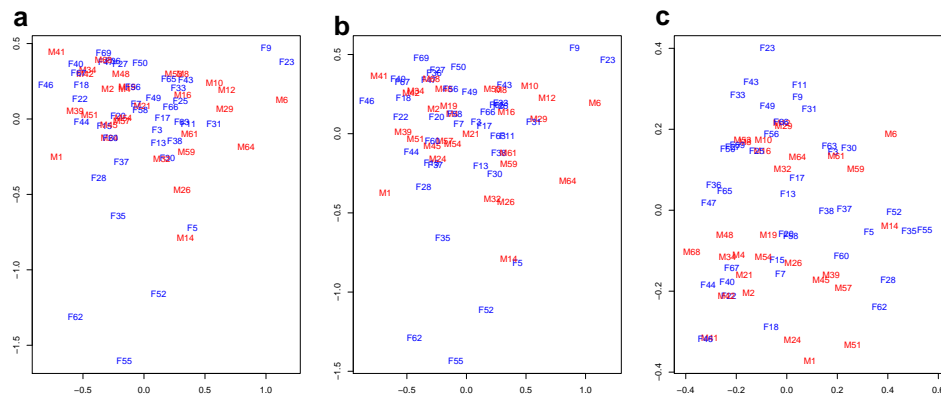


Figure 2. Multidimensional scaling (MDS) plot showing dissimilarities between samples projected on two dimensions. Blue and red indicate male and female samples, respectively.

4.5 Session information for filtering and normalization

```
> toLatex(sessionInfo())
```

- R version 2.15.1 (2012-06-22), x86_64-unknown-linux-gnu
- Locale: LC_CTYPE=en_US.UTF-8, LC_NUMERIC=C, LC_TIME=en_US.UTF-8, LC_COLLATE=en_US.UTF-8, LC_MONETARY=en_US.UTF-8, LC_MESSAGES=en_US.UTF-8, LC_PAPER=C, LC_NAME=C, LC_ADDRESS=C, LC_TELEPHONE=C, LC_MEASUREMENT=en_US.UTF-8, LC_IDENTIFICATION=C
- Base packages: base, datasets, graphics, grDevices, methods, splines, stats, utils
- Other packages: Biobase 2.18.0, BiocGenerics 0.4.0, cqn 1.4.0, DESeq 1.10.1, edgeR 3.0.8, lattice 0.20-10, limma 3.14.3, locfit 1.5-8, mclust 4.0, nor1mix 1.1-3, preprocessCore 1.20.0, quantreg 4.94, SparseM 0.96, tweedEseq 1.4.0, tweedEseqCountData 1.0.7
- Loaded via a namespace (and not attached): annotate 1.36.0, AnnotationDbi 1.20.3, DBI 0.2-5, genefilter 1.40.0, geneplotter 1.36.0, grid 2.15.1, IRanges 1.16.4, MASS 7.3-22, parallel 2.15.1, RColorBrewer 1.0-5, RSQLite 0.11.2, stats4 2.15.1, survival 2.37-2, tools 2.15.1, XML 3.95-0.1, xtable 1.7-0

5 Goodness of fit

In this section we examine the goodness of fit of every differently normalized table of counts to a negative binomial distribution. Afterwards, we examine the distribution of the shape parameter a for every gene

under the Poisson-Tweedie model. We employ the `parallel` package to speed up computations and use the variable `nCores` to set the number of threads that run in parallel. When `nCores` is set to 1 then all available cores are used.

```
> library(parallel)
> nCores <- 1
> nAvailableCores <- detectCores()
> if (nCores == 1)
  nCores <- nAvailableCores
> cacheDir <- "resultsPickrell1"
> stopifnot(file.exists(cacheDir)) ## sanity check
```

5.1 Testing Goodness-of-fit to a negative binomial distribution

Here we test the goodness of fit to the negative binomial distribution using the function `gof()` from the `tweedEseq` package:

- Un-normalized data:

```
> cache(chi2gofUn <- gofTest(countsFiltered, a=0, mc.cores=nCores),
        dir=cacheDir, prefix=cachePrefix)
> names(chi2gofUn) <- rownames(countsFiltered)
```

- Normalized data with the `edgeR` methodology available through the `tweedEseq` package itself:

```
> cache(chi2gofNorm <- gofTest(countsNormTweedEseq, a=0, mc.cores=nCores),
        dir=cacheDir, prefix=cachePrefix)
> names(chi2gofNorm) <- rownames(countsNormTweedEseq)
```

- Normalized data with the `cqn` methodology:

```
> cache(chi2gofNormCQN <- gofTest(countsNormCQN, a=0, mc.cores=nCores),
        dir=cacheDir, prefix=cachePrefix)
> names(chi2gofNormCQN) <- rownames(countsNormCQN)
```

Using the function `qqchisq()` from the `tweedEseq` package we can create χ^2 Q-Q plots displayed in Figure 3 to examine the goodness of fit of these data to a negative binomial distribution.

5.2 Distribution of the shape parameter a

Here we estimate the PT mean μ , dispersion D and shape parameter a for each table of counts pre-processed with a different normalization procedure.

```
> ff <- function(i, data)
{
  x <- unlist(data[i,])
  ans <- try(mlePoissonTweedie(x), TRUE)
  if (inherits(ans, "try-error"))
    out <- NA
  else
    out <- c(ans$par, var=ans$se["mu"]^2*length(x))
  out
}
```

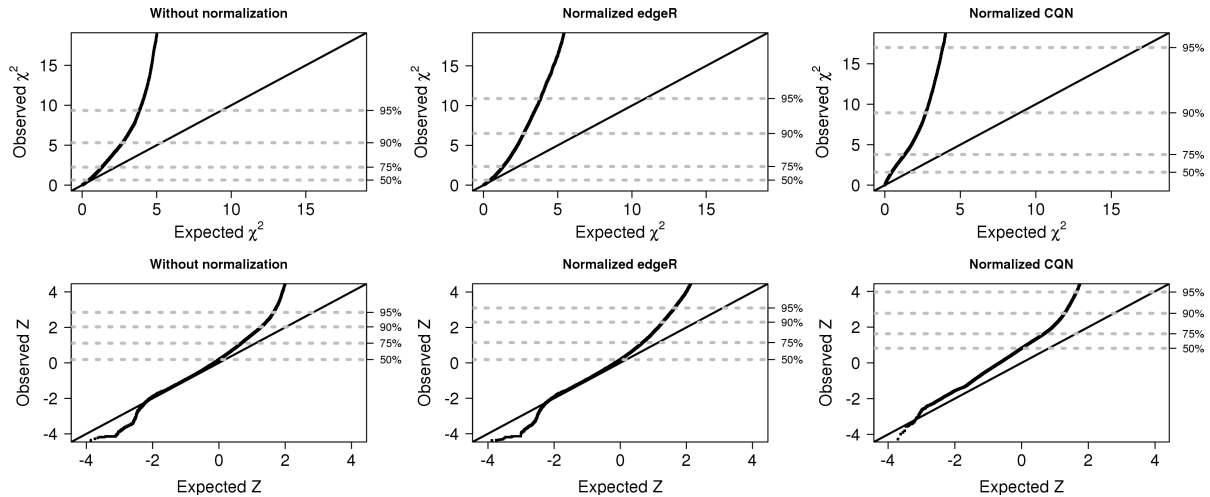


Figure 3. Quantile-quantile plots of expected and observed χ^2 statistics for the goodness of fit to a negative binomial distribution (top row) and transformed into normal z-scores (bottom row) to improve the display of lower quantiles.

- Un-normalized data:

```
> ## cache(aUn <- unlist(mclapply(1:nrow(countsFiltered), ff, data=countsFiltered, mc.cores=
> ##       dir=cacheDir, prefix=cachePrefix)
> ## names(aUn) <- rownames(countsFiltered)
> cache(aUn <- do.call("rbind", mclapply(1:nrow(countsFiltered), ff, data=countsFiltered, mc.cores=
> ##       dir=cacheDir, prefix=cachePrefix)
> rownames(aUn) <- rownames(countsFiltered)
```

- Normalized data with the edgeR methodology available through the `tweedEseq` package itself:

```
> ## cache(aNorm <- unlist(mclapply(1:nrow(countsNormTweedEseq), ff, data=countsNormTweedEseq, mc.cores=
> ##       dir=cacheDir, prefix=cachePrefix)
> ## names(aNorm) <- rownames(countsNormTweedEseq)
> cache(aNorm <- do.call("rbind", mclapply(1:nrow(countsNormTweedEseq), ff, data=countsNormTweedEseq, mc.cores=
> ##       dir=cacheDir, prefix=cachePrefix)
> rownames(aNorm) <- rownames(countsNormTweedEseq)
```

- Normalized data with the `cqn` methodology:

```
> ## cache(aNormCQN <- unlist(mclapply(1:nrow(countsNormCQN), ff, data=countsNormCQN, mc.cores=
> ##       dir=cacheDir, prefix=cachePrefix)
> ## names(aNormCQN) <- rownames(countsNormCQN)
> cache(aNormCQN <- do.call("rbind", mclapply(1:nrow(countsNormCQN), ff, data=countsNormCQN, mc.cores=
> ##       dir=cacheDir, prefix=cachePrefix)
> rownames(aNormCQN) <- rownames(countsNormCQN)
```

In Figure 4 we can see the distribution of a values as function of the mean expression.

5.3 Breadth of expression for different count data distributions

Using the Barcode (McCall et al., 2011) database we estimate the breadth of expression for every gene. The file containing the initial values of expression through human tissues was downloaded from <http://rafalab.jhsph.edu/barcode/catalogGPL570.csv>. These values were calculated from probeset of the Affymetrix HG-U133plus2 chip.

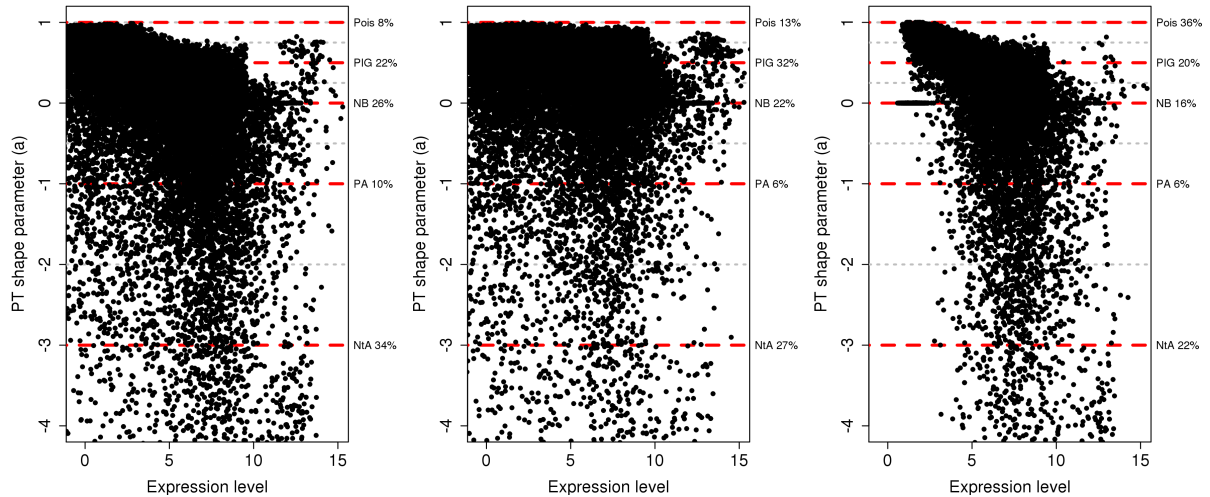


Figure 4. Distribution of the Poisson-Tweedie shape parameter as function of the mean expression level. Estimated Poisson-Tweedie shape parameter a as function of the mean expression level for each gene. Red dashed lines indicate the value of a corresponding to each specific distribution within the Poisson-Tweedie family, denoted by Pois (Poisson), PiG (Poisson-Inverse Gaussian), NB (negative binomial), PA (Pòlya-Aeppli) and NtA (Neyman type A). The right y-axis indicates the percentage of genes around specific a values bounded by dotted grey lines. Data from Pickrell et al. (2010) pre-processed by our own pipeline are shown without any normalization (a), normalized with edgeR (Robinson and Oshlack, 2010) (b) and cqn (Hansen et al., 2011) (c).

```
> library(tweedEseqCountData)
> library(hgu133plus2.db)
> library(geneplotter)
> library(RColorBrewer)
> data(hkGenes)
> rafaGeneCatalog <- read.csv("catalogGPL570.csv", header=TRUE, stringsAsFactors=FALSE)
> dim(rafaGeneCatalog)
[1] 54613      6
```

Originally the Barcode catalog gives for each of the 54613 probesets of the HG-U133plus2 chip an estimate of expression breadth calculated as the proportion of tissue types in which a given probeset is expressed in more than half the samples, using publicly information from 18,656 publicly available microarray samples from 131 tissue types. The Barcode method also provides a measure of consistency of expression through samples of the same tissue, calculated as an entropy where a high value indicates an unreliable probeset. We discard here those probesets flagged by the Barcode data as unreliable because they have a high entropy value.

```
> rafaGeneCatalog <- rafaGeneCatalog[rafaGeneCatalog$HighEntropy == "No", ]
> dim(rafaGeneCatalog)
[1] 46220      6
```

Using the chip-level Bioconductor annotation package hgu133plus2.db we map the probesets of the Barcode catalog to Ensembl Gene Identifiers. When more than one probeset matches the same Ensembl ID, we take the maximum of its probeset values.

```
> ensID <- mget(rafaGeneCatalog$AffyID, hgu133plus2ENSEMBL, ifnotfound=NA)
> propExp <- data.frame(EnsID=unlist(ensID, use.names=FALSE),
                        Proportion=rep(rafaGeneCatalog$Proportion,
                                       times=sapply(ensID, length)))
> propExp <- split(propExp$Proportion, propExp$EnsID)
> length(propExp)
```

UnNorm	HKG	nNByes	nNBno	Total	OR	Pvalue
	Yes	31	546	577		
	No	187	26355	26542		
	Total	218	26901	27119	8.0	6.56e-17
edgeR	HKG	nNByes	nNBno	Total	OR	Pvalue
	Yes	19	558	577		
	No	36	27637	27673		
	Total	55	28195	28250	26.1	8.27e-19
cqn	HKG	nNByes	nNBno	Total	OR	Pvalue
	Yes	32	545	577		
	No	139	23265	23404		
	Total	171	23810	23981	9.8	1.49e-19

Table 1. Enrichment of non-NB genes among housekeeping genes through the data of Pickrell *et al.* (2010) processed with different normalization methods.

```
[1] 18583
```

```
> propExp <- sapply(propExp, max)
```

Using the χ^2 goodness-of-fit statistics to a negative binomial distribution calculated in the previous subsection and their corresponding P-values, we define one group of NB genes at $P > 0.2$ and another group of clear-cut non-NB genes at $P < 2^{-16}$. For each group we calculate the cumulative distribution of values of expression breadth. Figure 5 shows these distributions on the tables of counts obtained after applying each different normalization method. For comparison, the distribution of expression breadth values is also shown for a set of human housekeeping genes retrieved from the literature (Eisenberg and Levanon, 2003).

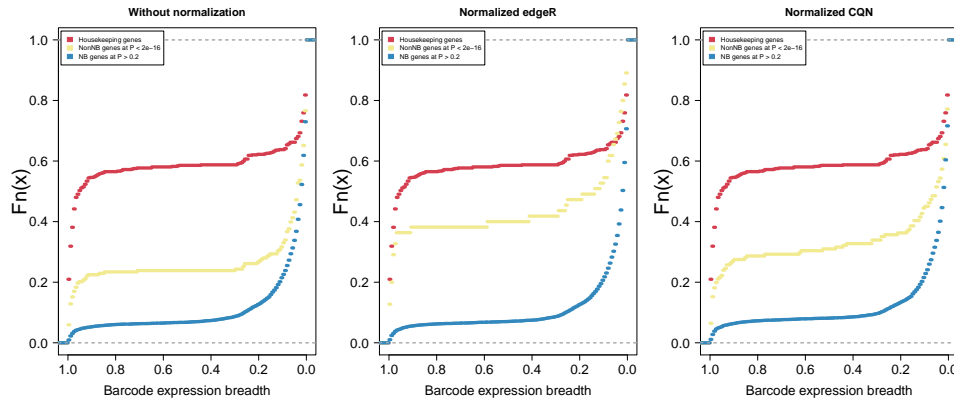


Figure 5. Breadth of expression estimated through the Barcode (McCall *et al.*, 2011) database, for different subsets of genes defined by the P value of the goodness-of-fit test to a negative binomial distribution.

Figure 5 suggests that, in these expression data, there may be an enrichment of non-NB genes among the set of human housekeeping genes. We have assessed this hypothesis in each of the normalized data sets by means of a Fisher's exact test and the results shown in Table 1 confirms that this is true independently of how the data is normalized.

5.4 Session information for goodness of fit

```
> toLatex(sessionInfo())
```

- R version 2.15.1 (2012-06-22), x86_64-unknown-linux-gnu

- Locale: LC_CTYPE=en_US.UTF8, LC_NUMERIC=C, LC_TIME=en_US.UTF8, LC_COLLATE=en_US.UTF8, LC_MONETARY=en_US.UTF8, LC_MESSAGES=en_US.UTF8, LC_PAPER=C, LC_NAME=C, LC_ADDRESS=C, LC_TELEPHONE=C, LC_MEASUREMENT=en_US.UTF8, LC_IDENTIFICATION=C
- Base packages: base, datasets, graphics, grDevices, methods, parallel, splines, stats, utils
- Other packages: annotate 1.36.0, AnnotationDbi 1.20.3, Biobase 2.18.0, BiocGenerics 0.4.0, cqn 1.4.0, DBI 0.2-5, DESeq 1.10.1, edgeR 3.0.8, geneplotter 1.36.0, hgu133plus2.db 2.8.0, lattice 0.20-13, limma 3.14.4, locfit 1.5-8, mclust 4.0, nor1mix 1.1-3, org.Hs.eg.db 2.8.0, preprocessCore 1.20.0, quantreg 4.94, RColorBrewer 1.0-5, RSQLite 0.11.2, SparseM 0.96, tweedEseq 1.4.1, tweedEseqCountData 1.0.7, xtable 1.7-0
- Loaded via a namespace (and not attached): genefilter 1.40.0, grid 2.15.1, IRanges 1.16.5, MASS 7.3-23, stats4 2.15.1, survival 2.37-2, tools 2.15.1, XML 3.95-0.1

6 Differential expression

Throughout all the differential expression (DE) detection methods compared here, we call DE those genes with a minimum 1-fold change (i.e., no fold-change cutoff) at a maximum FDR of 10% and set these values in the following cutoff variables used in the rest of this document:

```
> fcCutoff <- 1
> fdrCutoff <- 0.1
> cacheDir <- "resultsPickrell1"
> stopifnot(file.exists(cacheDir)) ## sanity check
```

6.1 Testing for differential expression with tweedEseq

In order to illustrate the accuracy of **tweedEseq** for detecting DE genes in a extensively-replicated RNA-seq experiment we have compared the expression profiles between males and females from the population of 38415 unrelated Nigerian individuals (Pickrell et al., 2010).

The **tweedEseq** package contains a function to test for differential expression between two different conditions using a score based test: the **tweedDE()** function. This function takes as input a matrix of counts with genes on the rows and samples on the columns and it can perform calculations in parallel if two or more cpu cores are available on the computer. In order to enable this feature one should have installed and load first the **parallel** package. One can also fine-tune the number of cores to be employed with the argument **mc.cores** which by default equals one implying that if **parallel** is loaded, all cores will be used. We set here one single variable to control this feature throughout all calls to the **tweedDE()** function:

```
> library(parallel)
> nCores <- 1
> nAvailableCores <- detectCores()
> if (nCores == 1)
  nCores <- nAvailableCores
```

We perform a DE analysis with the **tweedDE()** function for each different normalized input table of counts:

- Un-normalized data:

```
> cache(resTweedEseqUn <- tweedDE(countsFiltered, group=genderCondition, pair=c("male", "female"),
  mc.cores=nCores), dir=cacheDir, prefix=cachePrefix)

> dim(resTweedEseqUn)
```

```
[1] 31226      7
> deGenesTweedEseqUn <- print(resTweedEseqUn, n=Inf, log2fc=log2(fcCutoff),
                             pval.adjust=fdrCutoff, sort.by="log2fc", print=FALSE)
> deGenesTweedEseqUn <- deGenesTweedEseqUn[!is.na(deGenesTweedEseqUn$pval), ]
> dim(deGenesTweedEseqUn)

[1] 59 7
```

- Normalized data with the edgeR methodology available through the tweedEseq package itself:

```
> cache(resTweedEseqNorm <- tweedE(countsNormTweedEseq, group=genderCondition,
                                   pair=c("male", "female"), mc.cores=nCores),
        dir=cacheDir, prefix=cachePrefix)

> dim(resTweedEseqNorm)

[1] 31226      7
> deGenesTweedEseqNorm <- print(resTweedEseqNorm, n=Inf,
                                log2fc=log2(fcCutoff), pval.adjust=fdrCutoff,
                                sort.by="log2fc", print=FALSE)
> deGenesTweedEseqNorm <- deGenesTweedEseqNorm[!is.na(deGenesTweedEseqNorm$pval), ]
> dim(deGenesTweedEseqNorm)

[1] 80 7
```

- Normalized data with the cqn methodology:

```
> cache(resTweedEseqNormCQN <- tweedE(countsNormCQN, group=genderCondition,
                                       pair=c("male", "female"), mc.cores=nCores),
        dir=cacheDir, prefix=cachePrefix)

> dim(resTweedEseqNormCQN)

[1] 27438      7
> deGenesTweedEseqNormCQN <- print(resTweedEseqNormCQN, n=Inf,
                                   log2fc=log2(fcCutoff),
                                   pval.adjust=fdrCutoff, sort.by="log2fc",
                                   print=FALSE)
> deGenesTweedEseqNormCQN <- deGenesTweedEseqNormCQN[!is.na(deGenesTweedEseqNormCQN$pval), ]
> dim(deGenesTweedEseqNormCQN)

[1] 55 7
```

6.2 Testing for differential expression with DESeq

In the case of DESeq, for each different normalization method we use the corresponding object created in the previous section to estimate tagwise dispersions, perform negative binomial testing and call DE genes at the previously defined significance cutoffs.

- Un-normalized data using arguments `method="per-condition"` and `sharingMode="gene-est-only"`:

```

> cache(cdsUnCgOnly <- estimateDispersions(cdsUn, method="per-condition", sharingMode="gene-
      dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqUnCgOnly <- nbinomTest(cdsUnCgOnly, "male", "female"),
      dir=cacheDir, prefix=cachePrefix)

> dim(resDESeqUnCgOnly)
[1] 31226      8

> deGenesDESeqUnCgOnly <- resDESeqUnCgOnly[resDESeqUnCgOnly$padj < fdrCutoff &
      abs(resDESeqUnCgOnly$log2FoldChange) > log2(f
> deGenesDESeqUnCgOnly <- deGenesDESeqUnCgOnly[!is.na(deGenesDESeqUnCgOnly$pval), ]
> dim(deGenesDESeqUnCgOnly)
[1] 129      8

```

- Un-normalized data using arguments method="per-condition" and sharingMode="maximum":

```

> cache(cdsUnCmax <- estimateDispersions(cdsUn, method="per-condition", sharingMode="maximum
      dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqUnCmax <- nbinomTest(cdsUnCmax, "male", "female"),
      dir=cacheDir, prefix=cachePrefix)

> dim(resDESeqUnCmax)
[1] 31226      8

> deGenesDESeqUnCmax <- resDESeqUnCmax[resDESeqUnCmax$padj < fdrCutoff &
      abs(resDESeqUnCmax$log2FoldChange) > log2(f
> deGenesDESeqUnCmax <- deGenesDESeqUnCmax[!is.na(deGenesDESeqUnCmax$pval), ]
> dim(deGenesDESeqUnCmax)
[1] 85      8

```

- Un-normalized data using arguments method="pooled" and sharingMode="gene-est-only":

```

> cache(cdsUnPgOnly <- estimateDispersions(cdsUn, method="pooled", sharingMode="gene-est-onl
      dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqUnPgOnly <- nbinomTest(cdsUnPgOnly, "male", "female"),
      dir=cacheDir, prefix=cachePrefix)

> dim(resDESeqUnPgOnly)
[1] 31226      8

> deGenesDESeqUnPgOnly <- resDESeqUnPgOnly[resDESeqUnPgOnly$padj < fdrCutoff &
      abs(resDESeqUnPgOnly$log2FoldChange) > log2(f
> deGenesDESeqUnPgOnly <- deGenesDESeqUnPgOnly[!is.na(deGenesDESeqUnPgOnly$pval), ]
> dim(deGenesDESeqUnPgOnly)
[1] 61      8

```

- Un-normalized data using arguments method="pooled" and sharingMode="maximum":

```

> cache(cdsUnPmax <- estimateDispersions(cdsUn, method="pooled", sharingMode="maximum"),
      dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqUnPmax <- nbinomTest(cdsUnPmax, "male", "female"),
      dir=cacheDir, prefix=cachePrefix)

```

```

> dim(resDESeqUnPmax)
[1] 31226      8

> deGenesDESeqUnPmax <- resDESeqUnPmax[resDESeqUnPmax$padj < fdrCutoff &
                                     abs(resDESeqUnPmax$log2FoldChange) > log2(f
> deGenesDESeqUnPmax <- deGenesDESeqUnPmax[!is.na(deGenesDESeqUnPmax$pval), ]
> dim(deGenesDESeqUnPmax)
[1] 53      8

```

- Normalized data with DESeq's own methodology using arguments `method="per-condition"` and `sharingMode="gene-est-only"`:

```

> cache(cdsNormCgOnly <- estimateDispersions(cdsNorm, method="per-condition", sharingMode="gene-est-only",
dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqNormCgOnly <- nbinomTest(cdsNormCgOnly, "male", "female"),
dir=cacheDir, prefix=cachePrefix)

> dim(resDESeqNormCgOnly)
[1] 31226      8

> deGenesDESeqNormCgOnly <- resDESeqNormCgOnly[resDESeqNormCgOnly$padj < fdrCutoff &
                                     abs(resDESeqNormCgOnly$log2FoldChange) > log2(f
> deGenesDESeqNormCgOnly <- deGenesDESeqNormCgOnly[!is.na(deGenesDESeqNormCgOnly$pval), ]
> dim(deGenesDESeqNormCgOnly)
[1] 178      8

```

- Normalized data with DESeq's own methodology using arguments `method="per-condition"` and `sharingMode="maximum"`:

```

> cache(cdsNormCmax <- estimateDispersions(cdsNorm, method="per-condition", sharingMode="maximum",
dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqNormCmax <- nbinomTest(cdsNormCmax, "male", "female"),
dir=cacheDir, prefix=cachePrefix)

> dim(resDESeqNormCmax)
[1] 31226      8

> deGenesDESeqNormCmax <- resDESeqNormCmax[resDESeqNormCmax$padj < fdrCutoff &
                                     abs(resDESeqNormCmax$log2FoldChange) > log2(f
> deGenesDESeqNormCmax <- deGenesDESeqNormCmax[!is.na(deGenesDESeqNormCmax$pval), ]
> dim(deGenesDESeqNormCmax)
[1] 103      8

```

- Normalized data with DESeq's own methodology using arguments `method="pooled"` and `sharingMode="gene-est-only"`:

```

> cache(cdsNormPgOnly <- estimateDispersions(cdsNorm, method="pooled", sharingMode="gene-est-only",
dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqNormPgOnly <- nbinomTest(cdsNormPgOnly, "male", "female"),
dir=cacheDir, prefix=cachePrefix)

```



```

> dim(resDESeqNormPgOnly)
[1] 31226      8

> deGenesDESeqNormPgOnly <- resDESeqNormPgOnly[resDESeqNormPgOnly$padj < fdrCutoff &
      abs(resDESeqNormPgOnly$log2FoldChange) > 1]
> deGenesDESeqNormPgOnly <- deGenesDESeqNormPgOnly[!is.na(deGenesDESeqNormPgOnly$pval), ]
> dim(deGenesDESeqNormPgOnly)
[1] 70 8

```

- Normalized data with DESeq's own methodology using arguments `method="pooled"` and `sharingMode="maximum"`:

```

> cache(cdsNormPmax <- estimateDispersions(cdsNorm, method="pooled", sharingMode="maximum"),
      dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqNormPmax <- nbinomTest(cdsNormPmax, "male", "female"),
      dir=cacheDir, prefix=cachePrefix)

> dim(resDESeqNormPmax)
[1] 31226      8

> deGenesDESeqNormPmax <- resDESeqNormPmax[resDESeqNormPmax$padj < fdrCutoff &
      abs(resDESeqNormPmax$log2FoldChange) > log2]
> deGenesDESeqNormPmax <- deGenesDESeqNormPmax[!is.na(deGenesDESeqNormPmax$pval), ]
> dim(deGenesDESeqNormPmax)
[1] 53 8

```

- Normalized data with the `cpn` methodology using arguments `method="per-condition"` and `sharingMode="gene-est-only"`. Here we need to set `fitType="local"` to avoid getting an error:

```

> cache(cdsNormCQNCgOnly <- estimateDispersions(cdsCQN, method="per-condition", fitType="local",
      dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqNormCQNCgOnly <- nbinomTest(cdsNormCQNCgOnly, "male", "female"),
      dir=cacheDir, prefix=cachePrefix)

> dim(resDESeqNormCQNCgOnly)
[1] 27438      8

> deGenesDESeqNormCQNCgOnly <- resDESeqNormCQNCgOnly[resDESeqNormCQNCgOnly$padj < fdrCutoff &
      abs(resDESeqNormCQNCgOnly$log2FoldChange) > log2]
> deGenesDESeqNormCQNCgOnly <- deGenesDESeqNormCQNCgOnly[!is.na(deGenesDESeqNormCQNCgOnly$pval), ]
> dim(deGenesDESeqNormCQNCgOnly)
[1] 95 8

```

- Normalized data with the `cpn` methodology using arguments `method="per-condition"` and `sharingMode="maximum"`. Here we need to set `fitType="local"` to avoid getting an error:

```

> cache(cdsNormCQNCmax <- estimateDispersions(cdsCQN, method="per-condition", fitType="local",
      dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqNormCQNCmax <- nbinomTest(cdsNormCQNCmax, "male", "female"),
      dir=cacheDir, prefix=cachePrefix)

```

```

> dim(resDESeqNormCQNCmax)
[1] 27438      8

> deGenesDESeqNormCQNCmax <- resDESeqNormCQNCmax[resDESeqNormCQNCmax$padj < fdrCutoff &
      abs(resDESeqNormCQNCmax$log2FoldChange) > 1]
> deGenesDESeqNormCQNCmax <- deGenesDESeqNormCQNCmax[!is.na(deGenesDESeqNormCQNCmax$pval), ]
> dim(deGenesDESeqNormCQNCmax)
[1] 63      8

```

- Normalized data with the `cpn` methodology using arguments `method="pooled"` and `sharingMode="gene-est-only"`. Here we need to set `fitType="local"` to avoid getting an error:

```

> cache(cdsNormCQNPgOnly <- estimateDispersions(cdsCQN, method="pooled", fitType="local", sh
      dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqNormCQNPgOnly <- nbinomTest(cdsNormCQNPgOnly, "male", "female"),
      dir=cacheDir, prefix=cachePrefix)

> dim(resDESeqNormCQNPgOnly)
[1] 27438      8

> deGenesDESeqNormCQNPgOnly <- resDESeqNormCQNPgOnly[resDESeqNormCQNPgOnly$padj < fdrCutoff &
      abs(resDESeqNormCQNPgOnly$log2FoldChange) > 1]
> deGenesDESeqNormCQNPgOnly <- deGenesDESeqNormCQNPgOnly[!is.na(deGenesDESeqNormCQNPgOnly$pval), ]
> dim(deGenesDESeqNormCQNPgOnly)
[1] 53      8

```

- Normalized data with the `cpn` methodology using arguments `method="pooled"` and `sharingMode="maximum"`. Here we need to set `fitType="local"` to avoid getting an error:

```

> cache(cdsNormCQNPmax <- estimateDispersions(cdsCQN, method="pooled", fitType="local", shar
      dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqNormCQNPmax <- nbinomTest(cdsNormCQNPmax, "male", "female"),
      dir=cacheDir, prefix=cachePrefix)

> dim(resDESeqNormCQNPmax)
[1] 27438      8

> deGenesDESeqNormCQNPmax <- resDESeqNormCQNPmax[resDESeqNormCQNPmax$padj < fdrCutoff &
      abs(resDESeqNormCQNPmax$log2FoldChange) > 1]
> deGenesDESeqNormCQNPmax <- deGenesDESeqNormCQNPmax[!is.na(deGenesDESeqNormCQNPmax$pval), ]
> dim(deGenesDESeqNormCQNPmax)
[1] 46      8

```

6.3 Testing for differential expression with edgeR

In the case of `edgeR`, for each different normalization method we use the corresponding object created in the previous section to estimate tagwise dispersions, perform negative binomial testing and call DE genes at the previously defined significance cutoffs.

- Un-normalized data and common/trended/tagwise moderation regime with `prior.df=20` (default):

```

> design <- model.matrix(~ dUn$sample$group)
> cache(dUn.common <- estimateGLMCommonDisp(dUn, design), dir=cacheDir, prefix=cachePrefix)
> cache(dUn.trended <- estimateGLMTrendedDisp(dUn.common, design), dir=cacheDir, prefix=cachePrefix)
> cache(dUn.tagwise <- estimateGLMTagwiseDisp(dUn.trended, design), dir=cacheDir, prefix=cachePrefix)
> cache(dUn.fit <- glmFit(dUn.tagwise, design), dir=cacheDir, prefix=cachePrefix)
> cache(dUn.lrt <- glmLRT(dUn.fit, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRun <- topTags(dUn.lrt, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRun)

[1] 31226    5

> deGenesEdgeRun <-
  resEdgeRun$table[rownames(resEdgeRun$table)[resEdgeRun$table$FDR < fdrCutoff &
    abs(resEdgeRun$table$logFC) > log2(fcCutoff)], ]
> deGenesEdgeRun <- deGenesEdgeRun[!is.na(deGenesEdgeRun$PValue), ]
> dim(deGenesEdgeRun)

[1] 157    5

```

- Un-normalized data and common/trended/tagwise moderation regime with `prior.df=1`:

```

> cache(dUn.tagwise.df1 <- estimateGLMTagwiseDisp(dUn.trended, design, prior.df=1),
  dir=cacheDir, prefix=cachePrefix)
> cache(dUn.fit.df1 <- glmFit(dUn.tagwise.df1, design), dir=cacheDir, prefix=cachePrefix)
> cache(dUn.lrt.df1 <- glmLRT(dUn.fit.df1, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRunDf1 <- topTags(dUn.lrt.df1, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRunDf1)

[1] 31226    5

> deGenesEdgeRunDf1 <-
  resEdgeRunDf1$table[rownames(resEdgeRunDf1$table)[resEdgeRunDf1$table$FDR < fdrCutoff &
    abs(resEdgeRunDf1$table$logFC) > log2(fcCutoff)], ]
> deGenesEdgeRunDf1 <- deGenesEdgeRunDf1[!is.na(deGenesEdgeRunDf1$PValue), ]
> dim(deGenesEdgeRunDf1)

[1] 149    5

```

- Un-normalized data, common/trended/tagwise moderation regime with `prior.df=20` (default) and quasi-likelihood F-tests:

```

> cache(dUn.qlf <- glmQLFTest(dUn.fit, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRunQLF <- topTags(dUn.qlf, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRunQLF)

[1] 31226    5

> deGenesEdgeRunQLF <-
  resEdgeRunQLF$table[rownames(resEdgeRunQLF$table)[resEdgeRunQLF$table$FDR < fdrCutoff &
    abs(resEdgeRunQLF$table$logFC) > log2(fcCutoff)], ]
> deGenesEdgeRunQLF <- deGenesEdgeRunQLF[!is.na(deGenesEdgeRunQLF$PValue), ]
> dim(deGenesEdgeRunQLF)

[1] 132    5

```

- Un-normalized data, common/trended/tagwise moderation regime with `prior.df=1` and quasi-likelihood F-tests:

```

> cache(dUn.df1.qlf <- glmQLFTest(dUn.fit.df1, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRunQLFdf1 <- topTags(dUn.df1.qlf, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRunQLFdf1)

[1] 31226      5

> deGenesEdgeRunQLFdf1 <-
  resEdgeRunQLFdf1$table[rownames(resEdgeRunQLFdf1$table)[resEdgeRunQLFdf1$table$FDR < fdrCutoff &
    abs(resEdgeRunQLFdf1$table$logFC) > log2(fcCutoff)], ]
> deGenesEdgeRunQLFdf1 <- deGenesEdgeRunQLFdf1[!is.na(deGenesEdgeRunQLFdf1$PValue), ]
> dim(deGenesEdgeRunQLFdf1)

[1] 111      5

```

- Normalized data with edgeR's own methodology and common/trended/tagwise moderation regime with prior.df=20 (default):

```

> design <- model.matrix(~ dNorm$sample$group)
> cache(dNorm.common <- estimateGLMCommonDisp(dNorm, design), dir=cacheDir, prefix=cachePrefix)
> cache(dNorm.trended <- estimateGLMTrendedDisp(dNorm.common, design), dir=cacheDir, prefix=cachePrefix)
> cache(dNorm.tagwise <- estimateGLMTagwiseDisp(dNorm.trended, design), dir=cacheDir, prefix=cachePrefix)
> cache(dNorm.fit <- glmFit(dNorm.tagwise, design), dir=cacheDir, prefix=cachePrefix)
> cache(dNorm.lrt <- glmLRT(dNorm.fit, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRnorm <- topTags(dNorm.lrt, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRnorm)

[1] 31226      5

> deGenesEdgeRnorm <-
  resEdgeRnorm$table[rownames(resEdgeRnorm$table)[resEdgeRnorm$table$FDR < fdrCutoff &
    abs(resEdgeRnorm$table$logFC) > log2(fcCutoff)], ]
> deGenesEdgeRnorm <- deGenesEdgeRnorm[!is.na(deGenesEdgeRnorm$PValue), ]
> dim(deGenesEdgeRnorm)

[1] 154      5

```

- Normalized data with edgeR's own methodology and common/trended/tagwise moderation regime with prior.n=1:

```

> cache(dNorm.tagwise.df1 <- estimateGLMTagwiseDisp(dNorm.trended, design, prior.df=1),
  dir=cacheDir, prefix=cachePrefix)
> cache(dNorm.fit.df1 <- glmFit(dNorm.tagwise.df1, design), dir=cacheDir, prefix=cachePrefix)
> cache(dNorm.lrt.df1 <- glmLRT(dNorm.fit.df1, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRnormDf1 <- topTags(dNorm.lrt.df1, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRnormDf1)

[1] 31226      5

> deGenesEdgeRnormDf1 <-
  resEdgeRnormDf1$table[rownames(resEdgeRnormDf1$table)[resEdgeRnormDf1$table$FDR < fdrCutoff &
    abs(resEdgeRnormDf1$table$logFC) > log2(fcCutoff)], ]
> deGenesEdgeRnormDf1 <- deGenesEdgeRnormDf1[!is.na(deGenesEdgeRnormDf1$PValue), ]
> dim(deGenesEdgeRnormDf1)

[1] 139      5

```

- Normalized data with edgeR's own methodology and common/trended/tagwise moderation regime with prior.df=20 (default) and quasi-likelihood F-tests:

```

> cache(dNorm.qlf <- glmQLFTest(dNorm.fit, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRnormQLF <- topTags(dNorm.qlf, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRnormQLF)

[1] 31226      5

> deGenesEdgeRnormQLF <-
  resEdgeRnormQLF$table[rownames(resEdgeRnormQLF$table)[resEdgeRnormQLF$table$FDR < fdrCut
                        abs(resEdgeRnormQLF$table$logFC) > log2(fcCutoff)], ]
> deGenesEdgeRnormQLF <- deGenesEdgeRnormQLF[!is.na(deGenesEdgeRnormQLF$PValue), ]
> dim(deGenesEdgeRnormQLF)

[1] 140      5

```

- Normalized data with edgeR's own methodology and common/trended/tagwise moderation regime with `prior.df=1` and quasi-likelihood F-tests:

```

> cache(dNorm.df1.qlf <- glmQLFTest(dNorm.fit.df1, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRnormQLFdf1 <- topTags(dNorm.df1.qlf, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRnormQLFdf1)

[1] 31226      5

> deGenesEdgeRnormQLFdf1 <-
  resEdgeRnormQLFdf1$table[rownames(resEdgeRnormQLFdf1$table)[resEdgeRnormQLFdf1$table$FDR
                        abs(resEdgeRnormQLFdf1$table$logFC) > log2(fcCutoff)], ]
> deGenesEdgeRnormQLFdf1 <- deGenesEdgeRnormQLFdf1[!is.na(deGenesEdgeRnormQLFdf1$PValue), ]
> dim(deGenesEdgeRnormQLFdf1)

[1] 118      5

```

- Normalized data with the `cqn` methodology and common/trended/tagwise moderation regime with `prior.n=20` (default):

```

> dUnCommonGenes <- dUn[common, ]
> design <- model.matrix(~ dUnCommonGenes$sample$group)
> cache(dCQN.common <- estimateGLMCommonDisp(dUnCommonGenes, design, offset=cqnNorm$offset),
  dir=cacheDir, prefix=cachePrefix)
> cache(dCQN.trended <- estimateGLMTrendedDisp(dCQN.common, design, offset=cqnNorm$offset),
  dir=cacheDir, prefix=cachePrefix)
> cache(dCQN.tagwise <- estimateGLMTagwiseDisp(dCQN.trended, design, offset=cqnNorm$offset),
  dir=cacheDir, prefix=cachePrefix)
> cache(dCQN.fit <- glmFit(dCQN.tagwise, design, offset=cqnNorm$offset),
  dir=cacheDir, prefix=cachePrefix)
> cache(dCQN.lrt <- glmLRT(dCQN.fit, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRnormCQN <- topTags(dCQN.lrt, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRnormCQN)

[1] 27438      5

> deGenesEdgeRnormCQN <-
  resEdgeRnormCQN$table[rownames(resEdgeRnormCQN$table)[resEdgeRnormCQN$table$FDR < fdrCut
                        abs(resEdgeRnormCQN$table$logFC) > log2(fcCutoff)], ]
> deGenesEdgeRnormCQN <- deGenesEdgeRnormCQN[!is.na(deGenesEdgeRnormCQN$PValue), ]
> dim(deGenesEdgeRnormCQN)

[1] 85      5

```

- Normalized data with the cqn methodology and common/trended/tagwise moderation regime with prior.n=1:

```
> cache(dCQN.tagwise.df1 <- estimateGLMTagwiseDisp(dCQN.trended, design, prior.df=1, offset=
  dir=cacheDir, prefix=cachePrefix)
> cache(dCQN.fit.df1 <- glmFit(dCQN.tagwise.df1, design, offset=cqnNorm$offset),
  dir=cacheDir, prefix=cachePrefix)
> cache(dCQN.lrt.df1 <- glmLRT(dCQN.fit.df1, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRnormCQNdf1 <- topTags(dCQN.lrt.df1, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRnormCQNdf1)

[1] 27438      5

> deGenesEdgeRnormCQNdf1 <-
  resEdgeRnormCQNdf1$table[rownames(resEdgeRnormCQNdf1$table)[resEdgeRnormCQNdf1$table$FDR
    abs(resEdgeRnormCQNdf1$table$logFC) > log2(fcCutoff)], ]
> deGenesEdgeRnormCQNdf1 <- deGenesEdgeRnormCQNdf1[!is.na(deGenesEdgeRnormCQNdf1$PValue), ]
> dim(deGenesEdgeRnormCQNdf1)

[1] 72 5
```

- Normalized data with the cqn methodology, common/trended/tagwise moderation regime with prior.df=20 (default) and quasi-likelihood F-tests:

```
> cache(dCQN.qlf <- glmQLFTest(dCQN.fit, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRnormCQNqlf <- topTags(dCQN.qlf, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRnormCQNqlf)

[1] 27438      5

> deGenesEdgeRnormCQNqlf <-
  resEdgeRnormCQNqlf$table[rownames(resEdgeRnormCQNqlf$table)[resEdgeRnormCQNqlf$table$FDR
    abs(resEdgeRnormCQNqlf$table$logFC) > log2(fcCutoff)], ]
> deGenesEdgeRnormCQNqlf <- deGenesEdgeRnormCQNqlf[!is.na(deGenesEdgeRnormCQNqlf$PValue), ]
> dim(deGenesEdgeRnormCQNqlf)

[1] 74 5
```

- Normalized data with the cqn methodology, common/trended/tagwise moderation regime with prior.df=20 (default) and quasi-likelihood F-tests:

```
> cache(dCQN.df1.qlf <- glmQLFTest(dCQN.fit.df1, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRnormCQNqlfDf1 <- topTags(dCQN.df1.qlf, n=Inf), dir=cacheDir, prefix=cachePre
> dim(resEdgeRnormCQNqlfDf1)

[1] 27438      5

> deGenesEdgeRnormCQNqlfDf1 <-
  resEdgeRnormCQNqlfDf1$table[rownames(resEdgeRnormCQNqlfDf1$table)[resEdgeRnormCQNqlfDf1
    abs(resEdgeRnormCQNqlfDf1$table$logFC) > log2(fcCutoff)], ]
> deGenesEdgeRnormCQNqlfDf1 <- deGenesEdgeRnormCQNqlfDf1[!is.na(deGenesEdgeRnormCQNqlfDf1$P
> dim(deGenesEdgeRnormCQNqlfDf1)

[1] 67 5
```

7 Assessing differential expression calling accuracy

In order to try to assess the accuracy of all of the previous differential expression analysis methods we will compare each subset of DE genes to a list of genes with documented sex-specific expression by means of a Fisher's exact test. The list of genes with documented sex-specific expression was built by first selecting genes in chromosome X that escape X-inactivation (Carrel and HF, 2005), denoted here by XiE genes, and genes in the male-specific region of the Y chromosome (Skaletsky et al., 2003) denoted by MSY genes. This list forms part of the the experimental data package `tweeDEseqCountData` and should be retrieved from the package in the following way:

```
> data(genderGenes)
> length(XiEgenes)
[1] 63
> length(msYgenes)
[1] 32
```

which loads two vector objects, `XiEgenes` and `msYgenes`, of Ensembl Gene IDs containing the two separated lists of XiE and MSY genes, respectively. For the purpose of evaluating the accuracy of the predictions we will put these two types of genes with sex-specific expression into a single vector:

```
> genderGenes <- c(msYgenes, XiEgenes)
> length(genderGenes)
[1] 95
```

against which the accuracy will be evaluated in terms of the harmonic mean of precision and recall, also known as the F-measure calculated as follows:

$$F = 2 \times \frac{\text{precision} \cdot \text{recall}}{\text{precision} + \text{recall}}, \quad (1)$$

and implemented in the following function:

```
> performance <- function(predictions, labels, predName="DE", labName="SEX", beta=1)
{
  tt <- table(relevel(factor(labels, labels=c("No", "Yes")), 2),
              relevel(factor(predictions, labels=c("No", "Yes")), 2),
              dnn=list(labName, predName))
  tp <- tt[1, 1] ## true positive predictions
  fp <- tt[2, 1] ## false positive predictions
  fn <- tt[1, 2] ## false negative predictions

  p <- tp / (tp + fp) ## precision
  r <- tp / (tp + fn) ## recall

  F <- ((1+beta^2)*p*r) / (beta^2*p + r)

  ans <- list(table=tt, p=p, r=r, F=F)
  class(ans) <- "performance"
  ans
}
> print.performance <- function(x, digits=2)
{
  print(x$table)
  cat ("\n")
  cat("Precision:", round(x$p, digits=digits), "\n")
  cat("Recall:", round(x$r, digits=digits), "\n")
  cat("F-measure:", round(x$F, digits=digits), "\n")
}
```

where the latter one is just made for displaying purposes.

For each combination of normalization and prediction method, we store the corresponding contingency table of predictions and correct labels and the value of the F-measure summarizing the accuracy of the predictions, in the following nested list data structure which will be filled out with the function defined below.

```
> cacc <- vector(mode="list", length=3)
> names(cacc) <- c("UnNorm", "OwnNorm", "cqn")
> cacc <- lapply(cacc, function(x) {
  l <- vector(mode="list", length=9)
  names(l) <- c("tweeDEseq", "DESeqCg0", "DESeqCmax", "DESeqPg0", "DESeqPr",
    "edgeRdf20", "edgeRdf1", "edgeRqlfDf20", "edgeRqlfDf1")
  l <- lapply(l, function(x)
    data.frame(SexSp=c("Yes", "No", "Total"),
      DEyes=rep(NA, 3),
      DEno=rep(NA, 3),
      Total=rep(NA, 3),
      Perf.=rep(NA, 3),
      stringsAsFactors=FALSE))
  l
})
> fillCallingAcc <- function(cacc, normMet, deMet, perf) {
  stopifnot(class(perf) == "performance")
  cacc[[normMet]][[deMet]][1:2, 2:3] <- perf$table
  cacc[[normMet]][[deMet]][1:2, 4] <- margin.table(perf$table, 1)
  cacc[[normMet]][[deMet]][3, 2:3] <- margin.table(perf$table, 2)
  cacc[[normMet]][[deMet]][3, 4] <- margin.table(perf$table)
  cacc[[normMet]][[deMet]][1, 5] <- sprintf("P=%.2f", perf$p)
  cacc[[normMet]][[deMet]][2, 5] <- sprintf("R=%.2f", perf$r)
  cacc[[normMet]][[deMet]][3, 5] <- sprintf("F=%.2f", perf$F)
  cacc
}
```

7.1 Calling accuracy for tweeDEseq

- Un-normalized data:

```
> truelabels <- rownames(resTweeDEseqUn) %in% genderGenes
> predictions <- resTweeDEseqUn$pval.adjust < fdrCutoff &
  abs(resTweeDEseqUn$log2fc) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

		DE	
SEX		Yes	No
Yes		16	63
No		43	31104

```
Precision: 0.27
Recall: 0.2
F-measure: 0.23

> cacc <- fillCallingAcc(cacc, "UnNorm", "tweeDEseq", perf)
```

- Normalized data with the edgeR methodology available through tweeDEseq:


```

> truelabels <- rownames(resTweedEseqNorm) %in% genderGenes
> predictions <- resTweedEseqNorm$pval.adjust < fdrCutoff &
  abs(resTweedEseqNorm$log2fc) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf

```

DE		
SEX	Yes	No
Yes	24	55
No	56	31091

```

Precision: 0.3
Recall: 0.3
F-measure: 0.3

> cacc <- fillCallingAcc(cacc, "OwnNorm", "tweedEseq", perf)

```

- Normalized data with the cqn methodology:

```

> truelabels <- rownames(resTweedEseqNormCQN) %in% genderGenes
> predictions <- resTweedEseqNormCQN$pval.adjust < fdrCutoff &
  abs(resTweedEseqNormCQN$log2fc) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf

```

DE		
SEX	Yes	No
Yes	20	59
No	35	27324

```

Precision: 0.36
Recall: 0.25
F-measure: 0.3

> cacc <- fillCallingAcc(cacc, "cqn", "tweedEseq", perf)

```

7.2 Calling accuracy for DESeq

- Un-normalized data and arguments `method="per-condition"` and `sharingMode="gene-est-only"`:

```

> truelabels <- resDESeqUnCgOnly$id %in% genderGenes
> predictions <- resDESeqUnCgOnly$padj < fdrCutoff &
  abs(resDESeqUnCgOnly$log2FoldChange) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf

```

DE		
SEX	Yes	No
Yes	18	61
No	111	31036

```

Precision: 0.14
Recall: 0.23
F-measure: 0.17

> cacc <- fillCallingAcc(cacc, "UnNorm", "DESeqCg0", perf)

```

- Un-normalized data and arguments method="per-condition" and sharingMode="maximum":

```
> truelabels <- resDESeqUnCmax$id %in% genderGenes
> predictions <- resDESeqUnCmax$padj < fdrCutoff &
  abs(resDESeqUnCmax$log2FoldChange) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

DE		
SEX	Yes	No
Yes	16	63
No	69	31078

```
Precision: 0.19
Recall: 0.2
F-measure: 0.2

> cacc <- fillCallingAcc(cacc, "UnNorm", "DESeqCmax", perf)
```

- Un-normalized data and arguments method="pooled" and sharingMode="gene-est-only":

```
> truelabels <- resDESeqUnPgOnly$id %in% genderGenes
> predictions <- resDESeqUnPgOnly$padj < fdrCutoff &
  abs(resDESeqUnPgOnly$log2FoldChange) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

DE		
SEX	Yes	No
Yes	16	63
No	45	31102

```
Precision: 0.26
Recall: 0.2
F-measure: 0.23

> cacc <- fillCallingAcc(cacc, "UnNorm", "DESeqPg0", perf)
```

- Un-normalized data and arguments method="pooled" and sharingMode="maximum":

```
> truelabels <- resDESeqUnPmax$id %in% genderGenes
> predictions <- resDESeqUnPmax$padj < fdrCutoff &
  abs(resDESeqUnPmax$log2FoldChange) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

DE		
SEX	Yes	No
Yes	13	66
No	40	31107

```
Precision: 0.25
Recall: 0.16
F-measure: 0.2

> cacc <- fillCallingAcc(cacc, "UnNorm", "DESeqPmax", perf)
```

- Normalized data with the DESeq methodology and arguments `method="per-condition"` and `sharingMode="gene-est-only"`:

```
> truelabels <- resDESeqNormCgOnly$id %in% genderGenes
> predictions <- resDESeqNormCgOnly$padj < fdrCutoff &
  abs(resDESeqNormCgOnly$log2FoldChange) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

DE		
SEX	Yes	No
Yes	25	54
No	153	30994

```
Precision: 0.14
Recall: 0.32
F-measure: 0.19

> cacc <- fillCallingAcc(cacc, "OwnNorm", "DESeqCg0", perf)
```

- Normalized data with the DESeq methodology and arguments `method="per-condition"` and `sharingMode="maximum"`:

```
> truelabels <- resDESeqNormCmax$id %in% genderGenes
> predictions <- resDESeqNormCmax$padj < fdrCutoff &
  abs(resDESeqNormCmax$log2FoldChange) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

DE		
SEX	Yes	No
Yes	18	61
No	85	31062

```
Precision: 0.17
Recall: 0.23
F-measure: 0.2

> cacc <- fillCallingAcc(cacc, "OwnNorm", "DESeqCmax", perf)
```

- Normalized data with the DESeq methodology and arguments `method="pooled"` and `sharingMode="gene-est-only"`:

```
> truelabels <- resDESeqNormPgOnly$id %in% genderGenes
> predictions <- resDESeqNormPgOnly$padj < fdrCutoff &
  abs(resDESeqNormPgOnly$log2FoldChange) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

DE		
SEX	Yes	No
Yes	20	59
No	50	31097

```
Precision: 0.29
Recall: 0.25
F-measure: 0.27
```

- ```
> cacc <- fillCallingAcc(cacc, "OwnNorm", "DESeqPg0", perf)
```
- Normalized data with the DESeq methodology and arguments `method="pooled"` and `sharingMode="maximum"`:
 

```
> truelabels <- resDESeqNormPmax$id %in% genderGenes
> predictions <- resDESeqNormPmax$padj < fdrCutoff &
 abs(resDESeqNormPmax$log2FoldChange) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

| DE  |     |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 14  | 65    |
| No  | 39  | 31108 |

```
Precision: 0.26
Recall: 0.18
F-measure: 0.21

> cacc <- fillCallingAcc(cacc, "OwnNorm", "DESeqPmax", perf)
```
  - Normalized data with the cqn methodology and arguments `method="per-condition"` and `sharingMode="gene-est-only"`:
 

```
> truelabels <- resDESeqNormCQNCgOnly$id %in% genderGenes
> predictions <- resDESeqNormCQNCgOnly$padj < fdrCutoff &
 abs(resDESeqNormCQNCgOnly$log2FoldChange) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

| DE  |     |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 21  | 58    |
| No  | 74  | 27285 |

```
Precision: 0.22
Recall: 0.27
F-measure: 0.24

> cacc <- fillCallingAcc(cacc, "cqn", "DESeqCg0", perf)
```
  - Normalized data with the cqn methodology and arguments `method="per-condition"` and `sharingMode="maximum"`:
 

```
> truelabels <- resDESeqNormCQNCmax$id %in% genderGenes
> predictions <- resDESeqNormCQNCmax$padj < fdrCutoff &
 abs(resDESeqNormCQNCmax$log2FoldChange) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

| DE  |     |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 16  | 63    |
| No  | 47  | 27312 |

```
Precision: 0.25
Recall: 0.2
F-measure: 0.23
```

```
> cacc <- fillCallingAcc(cacc, "cqn", "DESeqCmax", perf)
```

- Normalized data with the cqn methodology and arguments `method="pooled"` and `sharingMode="gene-est-only"`:

```
> truelabels <- resDESeqNormCQNPgOnly$id %in% genderGenes
> predictions <- resDESeqNormCQNPgOnly$padj < fdrCutoff &
 abs(resDESeqNormCQNPgOnly$log2FoldChange) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 19  | 60    |
| No  | 34  | 27325 |

```
Precision: 0.36
Recall: 0.24
F-measure: 0.29
```

```
> cacc <- fillCallingAcc(cacc, "cqn", "DESeqPg0", perf)
```

- Normalized data with the cqn methodology and arguments `method="pooled"` and `sharingMode="maximum"`:

```
> truelabels <- resDESeqNormCQNPmax$id %in% genderGenes
> predictions <- resDESeqNormCQNPmax$padj < fdrCutoff &
 abs(resDESeqNormCQNPmax$log2FoldChange) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 16  | 63    |
| No  | 30  | 27329 |

```
Precision: 0.35
Recall: 0.2
F-measure: 0.26
```

```
> cacc <- fillCallingAcc(cacc, "cqn", "DESeqPmax", perf)
```

### 7.3 Calling accuracy for edgeR

- Un-normalized data and common/trended/tagwise moderation regime with `prior.df=20` (default):

```
> truelabels <- rownames(resEdgeRun$table) %in% genderGenes
> predictions <- resEdgeRun$table$FDR < fdrCutoff &
 abs(resEdgeRun$table$logFC) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 20  | 59    |
| No  | 137 | 31010 |

```
Precision: 0.13
Recall: 0.25
F-measure: 0.17
```

```
> cacc <- fillCallingAcc(cacc, "UnNorm", "edgeRdf20", perf)
```

- Un-normalized data and common/trended/tagwise moderation regime with `prior.df=1`:

```
> truelabels <- rownames(resEdgeRunDf1$table) %in% genderGenes
> predictions <- resEdgeRunDf1$table$FDR < fdrCutoff &
 abs(resEdgeRunDf1$table$logFC) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 21  | 58    |
| No  | 128 | 31019 |

```
Precision: 0.14
Recall: 0.27
F-measure: 0.18
```

```
> cacc <- fillCallingAcc(cacc, "UnNorm", "edgeRdf1", perf)
```

- Un-normalized data, common/trended/tagwise moderation regime with `prior.df=20` (default) and quasi-likelihood F-tests:

```
> truelabels <- rownames(resEdgeRunQLF$table) %in% genderGenes
> predictions <- resEdgeRunQLF$table$FDR < fdrCutoff &
 abs(resEdgeRunQLF$table$logFC) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 19  | 60    |
| No  | 113 | 31034 |

```
Precision: 0.14
Recall: 0.24
F-measure: 0.18
```

```
> cacc <- fillCallingAcc(cacc, "UnNorm", "edgeRqlfDf20", perf)
```

- Un-normalized data, common/trended/tagwise moderation regime with `prior.df=1` and quasi-likelihood F-tests:

```
> truelabels <- rownames(resEdgeRunQLFdf1$table) %in% genderGenes
> predictions <- resEdgeRunQLFdf1$table$FDR < fdrCutoff &
 abs(resEdgeRunQLFdf1$table$logFC) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 19  | 60    |
| No  | 92  | 31055 |

Precision: 0.17  
Recall: 0.24  
F-measure: 0.2

```
> cacc <- fillCallingAcc(cacc, "UnNorm", "edgeRqlfDf1", perf)
```

- Normalized data with edgeR's own methodology and common/trended/tagwise moderation regime with prior.df=20 (default):

```
> truelabels <- rownames(resEdgeRnorm$table) %in% genderGenes
> predictions <- resEdgeRnorm$table$FDR < fdrCutoff &
 abs(resEdgeRnorm$table$logFC) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 25  | 54    |
| No  | 129 | 31018 |

Precision: 0.16  
Recall: 0.32  
F-measure: 0.21

```
> cacc <- fillCallingAcc(cacc, "OwnNorm", "edgeRdf20", perf)
```

- Normalized data with edgeR's own methodology and common/trended/tagwise moderation regime with prior.df=1:

```
> truelabels <- rownames(resEdgeRnormDf1$table) %in% genderGenes
> predictions <- resEdgeRnormDf1$table$FDR < fdrCutoff &
 abs(resEdgeRnormDf1$table$logFC) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 26  | 53    |
| No  | 113 | 31034 |

Precision: 0.19  
Recall: 0.33  
F-measure: 0.24

```
> cacc <- fillCallingAcc(cacc, "OwnNorm", "edgeRdf1", perf)
```

- Normalized data with edgeR's own methodology, common/trended/tagwise moderation regime with prior.df=20 (default) and quasi-likelihood F-tests:

```
> truelabels <- rownames(resEdgeRnormQLF$table) %in% genderGenes
> predictions <- resEdgeRnormQLF$table$FDR < fdrCutoff &
 abs(resEdgeRnormQLF$table$logFC) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 25  | 54    |
| No  | 115 | 31032 |

Precision: 0.18

Recall: 0.32

F-measure: 0.23

```
> cacc <- fillCallingAcc(cacc, "OwnNorm", "edgeRqlfDf20", perf)
```

- Normalized data with edgeR's own methodology and common/trended/tagwise moderation regime with prior.df=1 and quasi-likelihood F-tests:

```
> truelabels <- rownames(resEdgeRnormQLFdf1$table) %in% genderGenes
> predictions <- resEdgeRnormQLFdf1$table$FDR < fdrCutoff &
 abs(resEdgeRnormQLFdf1$table$logFC) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 26  | 53    |
| No  | 92  | 31055 |

Precision: 0.22

Recall: 0.33

F-measure: 0.26

```
> cacc <- fillCallingAcc(cacc, "OwnNorm", "edgeRqlfDf1", perf)
```

- Normalized data with the cqn methodology and common/trended/tagwise moderation regime with prior.df=20 (default):

```
> truelabels <- rownames(resEdgeRnormCQN$table) %in% genderGenes
> predictions <- resEdgeRnormCQN$table$FDR < fdrCutoff &
 abs(resEdgeRnormCQN$table$logFC) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 14  | 65    |
| No  | 71  | 27288 |

Precision: 0.16

Recall: 0.18

F-measure: 0.17

```
> cacc <- fillCallingAcc(cacc, "cqn", "edgeRdf20", perf)
```

- Normalized data with the cqn methodology and common/trended/tagwise moderation regime with prior.df=1:

```
> truelabels <- rownames(resEdgeRnormCQNdf1$table) %in% genderGenes
> predictions <- resEdgeRnormCQNdf1$table$FDR < fdrCutoff &
 abs(resEdgeRnormCQNdf1$table$logFC) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```



|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 14  | 65    |
| No  | 58  | 27301 |

Precision: 0.19  
Recall: 0.18  
F-measure: 0.19

```
> cacc <- fillCallingAcc(cacc, "cqn", "edgeRdf1", perf)
```

- Normalized data with the cqn methodology, common/trended/tagwise moderation regime with prior.df=20 (default) and quasi-likelihood F-tests:

```
> truelabels <- rownames(resEdgeRnormCQNqlf$table) %in% genderGenes
> predictions <- resEdgeRnormCQNqlf$table$FDR < fdrCutoff &
 abs(resEdgeRnormCQNqlf$table$logFC) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 14  | 65    |
| No  | 60  | 27299 |

Precision: 0.19  
Recall: 0.18  
F-measure: 0.18

```
> cacc <- fillCallingAcc(cacc, "cqn", "edgeRqlfDf20", perf)
```

- Normalized data with the cqn methodology, common/trended/tagwise moderation regime with prior.df=1 and quasi-likelihood F-tests:

```
> truelabels <- rownames(resEdgeRnormCQNqlfDf1$table) %in% genderGenes
> predictions <- resEdgeRnormCQNqlfDf1$table$FDR < fdrCutoff &
 abs(resEdgeRnormCQNqlfDf1$table$logFC) > log2(fcCutoff)
> perf <- performance(predictions, truelabels)
> perf
```

|     | DE  |       |
|-----|-----|-------|
| SEX | Yes | No    |
| Yes | 14  | 65    |
| No  | 53  | 27306 |

Precision: 0.21  
Recall: 0.18  
F-measure: 0.19

```
> cacc <- fillCallingAcc(cacc, "cqn", "edgeRqlfDf1", perf)
```

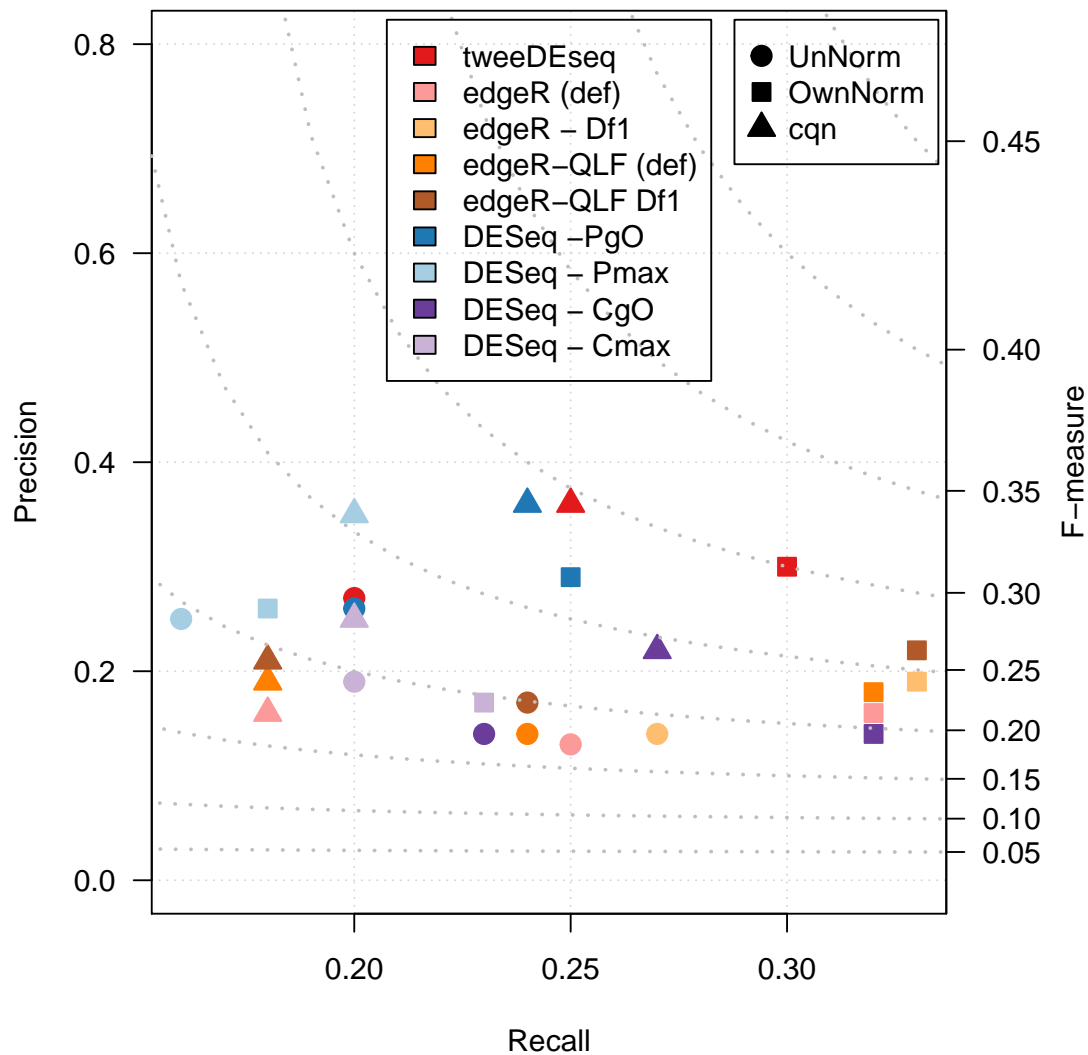
## 7.4 Comparison of all DE calling accuracies

In Table 2 we have summarized all the previous values on the calling accuracy of each normalization and DE detection method.

|              | UnNorm |       |       |       |        | OwnNorm |       |       |       |        | cqnn  |       |       |       |        |
|--------------|--------|-------|-------|-------|--------|---------|-------|-------|-------|--------|-------|-------|-------|-------|--------|
|              | SexSp  | DEyes | DEno  | Total | Perf.  | SexSp   | DEyes | DEno  | Total | Perf.  | SexSp | DEyes | DEno  | Total | Perf.  |
| tweeDEseq    | Yes    | 16    | 63    | 79    | P=0.27 | Yes     | 24    | 55    | 79    | P=0.30 | Yes   | 20    | 59    | 79    | P=0.36 |
|              | No     | 43    | 31104 | 31147 | R=0.20 | No      | 56    | 31091 | 31147 | R=0.30 | No    | 35    | 27324 | 27359 | R=0.25 |
|              | Total  | 59    | 31167 | 31226 | F=0.23 | Total   | 80    | 31146 | 31226 | F=0.30 | Total | 55    | 27383 | 27438 | F=0.30 |
| DESeqCgO     | SexSp  | DEyes | DEno  | Total | Perf.  | SexSp   | DEyes | DEno  | Total | Perf.  | SexSp | DEyes | DEno  | Total | Perf.  |
|              | Yes    | 18    | 61    | 79    | P=0.14 | Yes     | 25    | 54    | 79    | P=0.14 | Yes   | 21    | 58    | 79    | P=0.22 |
|              | No     | 111   | 31036 | 31147 | R=0.23 | No      | 153   | 30994 | 31147 | R=0.32 | No    | 74    | 27285 | 27359 | R=0.27 |
| DESeqCmax    | Total  | 129   | 31097 | 31226 | F=0.17 | Total   | 178   | 31048 | 31226 | F=0.19 | Total | 95    | 27343 | 27438 | F=0.24 |
|              | SexSp  | DEyes | DEno  | Total | Perf.  | SexSp   | DEyes | DEno  | Total | Perf.  | SexSp | DEyes | DEno  | Total | Perf.  |
|              | Yes    | 16    | 63    | 79    | P=0.19 | Yes     | 18    | 61    | 79    | P=0.17 | Yes   | 16    | 63    | 79    | P=0.25 |
| DESeqPgO     | No     | 69    | 31078 | 31147 | R=0.20 | No      | 85    | 31062 | 31147 | R=0.23 | No    | 47    | 27312 | 27359 | R=0.20 |
|              | Total  | 85    | 31141 | 31226 | F=0.20 | Total   | 103   | 31123 | 31226 | F=0.20 | Total | 63    | 27375 | 27438 | F=0.23 |
|              | SexSp  | DEyes | DEno  | Total | Perf.  | SexSp   | DEyes | DEno  | Total | Perf.  | SexSp | DEyes | DEno  | Total | Perf.  |
| DESeqPmax    | Yes    | 16    | 63    | 79    | P=0.26 | Yes     | 20    | 59    | 79    | P=0.29 | Yes   | 19    | 60    | 79    | P=0.36 |
|              | No     | 45    | 31102 | 31147 | R=0.20 | No      | 50    | 31097 | 31147 | R=0.25 | No    | 34    | 27325 | 27359 | R=0.24 |
|              | Total  | 61    | 31165 | 31226 | F=0.23 | Total   | 70    | 31156 | 31226 | F=0.27 | Total | 53    | 27385 | 27438 | F=0.29 |
| edgeRdf20    | SexSp  | DEyes | DEno  | Total | Perf.  | SexSp   | DEyes | DEno  | Total | Perf.  | SexSp | DEyes | DEno  | Total | Perf.  |
|              | Yes    | 13    | 66    | 79    | P=0.25 | Yes     | 14    | 65    | 79    | P=0.26 | Yes   | 16    | 63    | 79    | P=0.35 |
|              | No     | 40    | 31107 | 31147 | R=0.16 | No      | 39    | 31108 | 31147 | R=0.18 | No    | 30    | 27329 | 27359 | R=0.20 |
| edgeRdf1     | Total  | 53    | 31173 | 31226 | F=0.20 | Total   | 53    | 31173 | 31226 | F=0.21 | Total | 46    | 27392 | 27438 | F=0.26 |
|              | SexSp  | DEyes | DEno  | Total | Perf.  | SexSp   | DEyes | DEno  | Total | Perf.  | SexSp | DEyes | DEno  | Total | Perf.  |
|              | Yes    | 20    | 59    | 79    | P=0.13 | Yes     | 25    | 54    | 79    | P=0.16 | Yes   | 14    | 65    | 79    | P=0.16 |
| edgeRqlFD20  | No     | 137   | 31010 | 31147 | R=0.25 | No      | 129   | 31018 | 31147 | R=0.32 | No    | 71    | 27288 | 27359 | R=0.18 |
|              | Total  | 157   | 31069 | 31226 | F=0.17 | Total   | 154   | 31072 | 31226 | F=0.21 | Total | 85    | 27353 | 27438 | F=0.17 |
|              | SexSp  | DEyes | DEno  | Total | Perf.  | SexSp   | DEyes | DEno  | Total | Perf.  | SexSp | DEyes | DEno  | Total | Perf.  |
| edgeRqlFDf1  | Yes    | 21    | 58    | 79    | P=0.14 | Yes     | 26    | 53    | 79    | P=0.19 | Yes   | 14    | 65    | 79    | P=0.19 |
|              | No     | 128   | 31019 | 31147 | R=0.27 | No      | 113   | 31034 | 31147 | R=0.33 | No    | 58    | 27301 | 27359 | R=0.18 |
|              | Total  | 149   | 31077 | 31226 | F=0.18 | Total   | 139   | 31087 | 31226 | F=0.24 | Total | 72    | 27366 | 27438 | F=0.19 |
| edgeRqlFDf20 | SexSp  | DEyes | DEno  | Total | Perf.  | SexSp   | DEyes | DEno  | Total | Perf.  | SexSp | DEyes | DEno  | Total | Perf.  |
|              | Yes    | 19    | 60    | 79    | P=0.14 | Yes     | 25    | 54    | 79    | P=0.18 | Yes   | 14    | 65    | 79    | P=0.19 |
|              | No     | 113   | 31034 | 31147 | R=0.24 | No      | 115   | 31032 | 31147 | R=0.32 | No    | 60    | 27299 | 27359 | R=0.18 |
| edgeRqlFDf1  | Total  | 132   | 31094 | 31226 | F=0.18 | Total   | 140   | 31086 | 31226 | F=0.23 | Total | 74    | 27364 | 27438 | F=0.18 |
|              | SexSp  | DEyes | DEno  | Total | Perf.  | SexSp   | DEyes | DEno  | Total | Perf.  | SexSp | DEyes | DEno  | Total | Perf.  |
|              | Yes    | 19    | 60    | 79    | P=0.17 | Yes     | 26    | 53    | 79    | P=0.22 | Yes   | 14    | 65    | 79    | P=0.21 |
| edgeRqlFDf1  | No     | 92    | 31055 | 31147 | R=0.24 | No      | 92    | 31055 | 31147 | R=0.33 | No    | 53    | 27306 | 27359 | R=0.18 |
|              | Total  | 111   | 31115 | 31226 | F=0.20 | Total   | 118   | 31108 | 31226 | F=0.26 | Total | 67    | 27371 | 27438 | F=0.19 |

**Table 2.** Comparison of different normalization and DE detection methods on the data from Pickrell *et al.* (2010) processed with our own pipeline. On the "Perf." column P denotes precision, R denotes recall and F denotes the F-measure.

Next, we examine the overall distribution of precision and recall values for every combination of normalization and DE detection method, shown in Figure 6.



**Figure 6.** Precision (y-axis) as function of the recall (x-axis) for each combination of normalization and DE detection method. Right axis indicates values of the  $F$ -measure.

Finally, in Table 3 we show the list of DE genes found by tweedEseq on the data normalized with the cqn package, which seems to be the most accurate one.

**Table 3.** Differentially expressed genes between female and male Nigerian individuals called by tweedEseq at 10% FDR. Genes are ordered by their absolute fold-change in  $\log_2$  scale. The “Gender specific” column indicates those genes reported in the literature as belonging to the male-specific region of the Y chromosome (MSYSkaletsky et al. (2003)) or escaping to the inactivation of the Xi chromosome (XiECarrel and HF (2005)).

|   | EnsemblID       | Symbol | Chr | Description                                           | Log2FC | GenderSpecific |
|---|-----------------|--------|-----|-------------------------------------------------------|--------|----------------|
| 1 | ENSG00000229807 | XIST   | X   | X (inactive)-specific transcript (non-protein coding) | 8.39   | XiE            |

Table 3 – Continued on next page

Table 3 – continued from previous page

|    |                 |               |    |                                                                               |       |     |
|----|-----------------|---------------|----|-------------------------------------------------------------------------------|-------|-----|
| 2  | ENSG00000131002 | CYorf15B      | Y  | chromosome Y<br>open reading frame<br>15B                                     | -4.44 | MSY |
| 3  | ENSG00000165246 | NLGN4Y        | Y  | neuroligin 4, Y-<br>linked                                                    | -3.90 | MSY |
| 4  | ENSG00000099749 | CYorf15A      | Y  | chromosome Y<br>open reading frame<br>15A                                     | -3.87 | MSY |
| 5  | ENSG00000213318 | RP11-331F4.1  | 16 |                                                                               | -3.60 |     |
| 6  | ENSG00000233864 | TTY15         | Y  | testis-specific tran-<br>script, Y-linked<br>15 (non-protein<br>coding)       | -3.54 |     |
| 7  | ENSG00000157828 | RPS4Y2        | Y  | ribosomal protein<br>S4, Y-linked 2                                           | -3.18 | MSY |
| 8  | ENSG00000230986 | RP13-204A15.1 | X  |                                                                               | -3.05 |     |
| 9  | ENSG00000146938 | NLGN4X        | X  | neuroligin 4, X-<br>linked                                                    | -3.04 | XiE |
| 10 | ENSG00000129824 | RPS4Y1        | Y  | ribosomal protein<br>S4, Y-linked 1                                           | -2.55 | MSY |
| 11 | ENSG00000243209 | AC010889.1    | Y  |                                                                               | -2.43 |     |
| 12 | ENSG00000198692 | EIF1AY        | Y  | eukaryotic transla-<br>tion initiation fac-<br>tor 1A, Y-linked               | -2.21 | MSY |
| 13 | ENSG00000011201 | KAL1          | X  | Kallmann syn-<br>drome 1 sequence                                             | -1.81 |     |
| 14 | ENSG00000183878 | UTY           | Y  | ubiquitously tran-<br>scribed tetratri-<br>copeptide repeat<br>gene, Y-linked | -1.75 | MSY |
| 15 | ENSG00000241859 | KALP          | Y  | Kallmann syn-<br>drome sequence<br>pseudogene                                 | -1.64 |     |
| 16 | ENSG00000067048 | DDX3Y         | Y  | DEAD (Asp-Glu-<br>Ala-Asp) box<br>polypeptide 3,<br>Y-linked                  | -1.59 | MSY |
| 17 | ENSG00000232928 | RP13-204A15.4 | X  |                                                                               | -1.42 |     |
| 18 | ENSG00000231535 | NCRNA00278    | Y  | non-protein coding<br>RNA 278                                                 | -1.38 |     |
| 19 | ENSG00000012817 | KDM5D         | Y  | lysine (K)-specific<br>demethylase 5D                                         | -1.37 |     |
| 20 | ENSG00000006757 | PNPLA4        | X  | patatin-like phos-<br>pholipase domain<br>containing 4                        | 1.01  | XiE |
| 21 | ENSG00000005302 | MSL3          | X  | male-specific<br>lethal 3 homolog<br>(Drosophila)                             | 0.91  |     |
| 22 | ENSG00000101846 | STS           | X  | steroid sulfatase<br>(microsomal),<br>isozyme S                               | 0.89  | XiE |
| 23 | ENSG00000215520 | RP11-401M16.3 | 1  |                                                                               | 0.83  |     |
| 24 | ENSG00000239254 | RP11-365F18.3 | 7  |                                                                               | 0.83  |     |

Table 3 – Continued on next page

Table 3 – continued from previous page

|    |                 |               |    |                                                          |       |     |
|----|-----------------|---------------|----|----------------------------------------------------------|-------|-----|
| 25 | ENSG00000130021 | HDHD1         | X  | haloacid dehalogenase-like hydrolase domain containing 1 | 0.82  | XiE |
| 26 | ENSG00000224287 | MSL3P1        | 2  | male-specific lethal 3 homolog (Drosophila) pseudogene 1 | 0.81  |     |
| 27 | ENSG00000198034 | RPS4X         | X  | ribosomal protein S4, X-linked                           | 0.80  | XiE |
| 28 | ENSG00000239490 | RP11-863N1.1  | 18 |                                                          | 0.80  |     |
| 29 | ENSG00000229920 | AC016734.3    | 2  |                                                          | 0.80  |     |
| 30 | ENSG00000214541 | AL137162.1    | 20 |                                                          | 0.80  |     |
| 31 | ENSG00000242058 | RP11-143J12.1 | 18 |                                                          | 0.77  |     |
| 32 | ENSG00000186008 | RPS4XP21      | 19 | ribosomal protein S4X pseudogene 21                      | 0.76  |     |
| 33 | ENSG00000162639 | HENMT1        | 1  | HEN1 methyltransferase homolog 1 (Arabidopsis)           | -0.76 |     |
| 34 | ENSG00000239830 | CTD-3116E22.2 | 19 |                                                          | 0.75  |     |
| 35 | ENSG00000243663 | RP11-21K20.1  | 12 |                                                          | 0.74  |     |
| 36 | ENSG00000219146 | RP11-134L4.1  | 6  |                                                          | 0.73  |     |
| 37 | ENSG00000226948 | RP5-1068H6.3  | 20 |                                                          | 0.72  |     |
| 38 | ENSG00000224892 | RPS4XP16      | 13 | ribosomal protein S4X pseudogene 16                      | 0.72  |     |
| 39 | ENSG00000244097 | RP11-411G7.1  | 17 |                                                          | 0.72  |     |
| 40 | ENSG00000240371 | RP11-624G17.1 | 11 |                                                          | 0.71  |     |
| 41 | ENSG00000214203 | RP11-135F9.1  | 12 |                                                          | 0.71  |     |
| 42 | ENSG00000218265 | RP11-501I19.4 | 6  |                                                          | 0.71  |     |
| 43 | ENSG00000244073 | CTD-2284O10.1 | 5  |                                                          | 0.70  |     |
| 44 | ENSG00000234335 | RP11-241I20.3 | 10 |                                                          | 0.69  |     |
| 45 | ENSG00000240721 | RPS4XP15      | 12 | ribosomal protein S4X pseudogene 15                      | 0.68  |     |
| 46 | ENSG00000205664 | RP11-706O15.1 | X  | HCG1981372, isoform CRA_cNovel protein                   | 0.65  |     |
| 47 | ENSG00000126012 | KDM5C         | X  | lysine (K)-specific demethylase 5C                       | 0.62  | XiE |
| 48 | ENSG00000229305 | RP11-431K24.2 | 1  |                                                          | 0.57  |     |
| 49 | ENSG00000173674 | EIF1AX        | X  | eukaryotic translation initiation factor 1A, X-linked    | 0.56  | XiE |
| 50 | ENSG00000114374 | USP9Y         | Y  | ubiquitin specific peptidase 9, Y-linked                 | -0.51 | MSY |
| 51 | ENSG00000005889 | ZFX           | X  | zinc finger protein, X-linked                            | 0.49  | XiE |
| 52 | ENSG00000086712 | TXLNG         | X  | taxilin gamma                                            | 0.47  |     |
| 53 | ENSG00000215301 | DDX3X         | X  | DEAD (Asp-Glu-Ala-Asp) box polypeptide 3, X-linked       | 0.46  | XiE |

Table 3 – Continued on next page

Table 3 – continued from previous page

|    |                 |       |   |                                       |       |     |
|----|-----------------|-------|---|---------------------------------------|-------|-----|
| 54 | ENSG00000067646 | ZFY   | Y | zinc finger protein,<br>Y-linked      | -0.45 | MSY |
| 55 | ENSG00000147050 | KDM6A | X | lysine (K)-specific<br>demethylase 6A | 0.43  |     |
|    |                 |       |   |                                       |       |     |

## 7.5 Session information for differential expression

```
> toLatex(sessionInfo())
```

- R version 2.15.1 (2012-06-22), x86\_64-unknown-linux-gnu
- Locale: LC\_CTYPE=en\_US.UTF-8, LC\_NUMERIC=C, LC\_TIME=en\_US.UTF-8, LC\_COLLATE=en\_US.UTF-8, LC\_MONETARY=en\_US.UTF-8, LC\_MESSAGES=en\_US.UTF-8, LC\_PAPER=C, LC\_NAME=C, LC\_ADDRESS=C, LC\_TELEPHONE=C, LC\_MEASUREMENT=en\_US.UTF-8, LC\_IDENTIFICATION=C
- Base packages: base, datasets, graphics, grDevices, methods, parallel, splines, stats, utils
- Other packages: Biobase 2.18.0, BiocGenerics 0.4.0, cqn 1.4.0, DESeq 1.10.1, edgeR 3.0.8, lattice 0.20-10, limma 3.14.3, locfit 1.5-8, mclust 4.0, nor1mix 1.1-3, preprocessCore 1.20.0, quantreg 4.94, RColorBrewer 1.0-5, SparseM 0.96, tweekDEseq 1.4.0, tweekDEseqCountData 1.0.7, xtable 1.7-0
- Loaded via a namespace (and not attached): annotate 1.36.0, AnnotationDbi 1.20.3, DBI 0.2-5, genefilter 1.40.0, geneplotter 1.36.0, grid 2.15.1, IRanges 1.16.4, MASS 7.3-22, RSQLite 0.11.2, stats4 2.15.1, survival 2.37-2, tools 2.15.1, XML 3.95-0.1

## 8 Reproducibility in differential expression

In this section we assess the level of reproducibility of DE provided by each DE detection method by using a subset of the LCL samples which has been profiled with microarrays and RNA-seq. Since we have to perform again DE analysis on different data sets, results will be stored in a different directory, concretely:

```
> cacheDir <- "resultsPickrell1huang"
> if (!file.exists(cacheDir))
 dir.create(cacheDir)
```

The microarray data was published by Huang et al. (2007) and processed to remove low quality chips and batch effects and to match Ensembl Gene identifiers and HapMap samples from the Pickrell et al. (2010) RNA-seq data. This results in two gene expression matrices with the same number of genes and samples stored under the name `commonPickrell1Huang` in the experimental data package `tweekDEseqCountData`.

```
> data(commonPickrell1Huang)
> stopifnot(dim(pickrell1countsCommon.eset) == dim(huangArrayRMAnoBatchCommon.eset))
> stopifnot(dim(pickrell1countsCQNcommon.eset) == dim(huangArrayRMAnoBatchCommon.eset))
> stopifnot(identical(featureNames(pickrell1countsCommon.eset), featureNames(huangArrayRMAnoBatchCommon.eset)))
> stopifnot(identical(sampleNames(pickrell1countsCommon.eset), sampleNames(huangArrayRMAnoBatchCommon.eset)))
> stopifnot(identical(featureNames(pickrell1countsCQNcommon.eset), featureNames(huangArrayRMAnoBatchCommon.eset)))
> stopifnot(identical(sampleNames(pickrell1countsCQNcommon.eset), sampleNames(huangArrayRMAnoBatchCommon.eset)))
> rawCountsCommon <- exprs(pickrell1countsCommon.eset)
> initialLibSizesCommon <- colSums(rawCountsCommon)
> countsCQNcommon <- exprs(pickrell1countsCQNcommon.eset)
```

```

> arrayRMAcommon <- exprs(huangArrayRMABatchCommon.eset)
> genderCondition <- pickrell1countsCommon.eset$gender
> stopifnot(identical(huangArrayRMABatchCommon.eset$gender, genderCondition))

```

## 8.1 Testing count data for differential expression with tweedEseq

We perform a DE analysis with the `tweedEseq()` function:

```

> cache(resTweedEseqCQNcommon <- tweedEseq(countsCQNcommon, group=genderCondition,
 pair=c("male", "female"), mc.cores=nCores),
 dir=cacheDir, prefix=cachePrefix)
> dim(resTweedEseqCQNcommon)

```

## 8.2 Testing count data for differential expression with DESeq

In the case of DESeq, we estimate tagwise dispersions, perform negative binomial testing and call DE genes at the previously defined significance cutoffs.

- Using arguments `method="per-condition"` and `sharingMode="gene-est-only"`.

```

> cdsCQNcommon <- newCountDataSet(countsCQNcommon, genderCondition)
> sizeFactors(cdsCQNcommon) <- rep(1, ncol(countsCQNcommon))
> cache(cdsCQNcommonCgOnly <- estimateDispersions(cdsCQNcommon, method="per-condition", sharingMode="gene-est-only"),
 dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqCQNcommonCgOnly <- nbinomTest(cdsCQNcommonCgOnly, "male", "female"),
 dir=cacheDir, prefix=cachePrefix)
> dim(resDESeqCQNcommonCgOnly)

```

- Using arguments `method="per-condition"` and `sharingMode="maximum"`. Here we need to set `fitType="local"` to avoid getting an error:

```

> cache(cdsCQNcommonCmax <- estimateDispersions(cdsCQNcommon, method="per-condition", sharingMode="maximum", fitType="local"),
 dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqCQNcommonCmax <- nbinomTest(cdsCQNcommonCmax, "male", "female"),
 dir=cacheDir, prefix=cachePrefix)
> dim(resDESeqCQNcommonCmax)

```

- Using arguments `method="pooled"` and `sharingMode="gene-est-only"`.

```

> cache(cdsCQNcommonPgOnly <- estimateDispersions(cdsCQNcommon, method="pooled", sharingMode="gene-est-only"),
 dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqCQNcommonPgOnly <- nbinomTest(cdsCQNcommonPgOnly, "male", "female"),
 dir=cacheDir, prefix=cachePrefix)
> dim(resDESeqCQNcommonPgOnly)

```

- Using arguments `method="pooled"` and `sharingMode="maximum"`. Here we need to set `fitType="local"` to avoid getting an error:

```

> cache(cdsCQNcommonPmax <- estimateDispersions(cdsCQNcommon, method="pooled", sharingMode="maximum", fitType="local"),
 dir=cacheDir, prefix=cachePrefix)
> cache(resDESeqCQNcommonPmax <- nbinomTest(cdsCQNcommonPmax, "male", "female"),
 dir=cacheDir, prefix=cachePrefix)
> dim(resDESeqCQNcommonPmax)

```

### 8.3 Testing count data for differential expression with edgeR

In the case of edgeR, we estimate tagwise dispersions, perform negative binomial testing and call DE genes at the previously defined significance cutoffs.

- Common/trended/tagwise moderation regime with `prior.n=20` (default):

```
> dCQN <- DGEList(counts=rawCountsCommon, group=genderCondition, lib.size=initialLibSizesCommon)
> design <- model.matrix(~ dCQN$sample$group)
> cache(dCQN.common <- estimateGLMCommonDisp(dCQN, design, offset=cqnNormCommon$offset),
 dir=cacheDir, prefix=cachePrefix)
> cache(dCQN.trended <- estimateGLMTrendedDisp(dCQN.common, design, offset=cqnNormCommon$offset),
 dir=cacheDir, prefix=cachePrefix)
> cache(dCQN.tagwise <- estimateGLMTagwiseDisp(dCQN.trended, design, offset=cqnNormCommon$offset),
 dir=cacheDir, prefix=cachePrefix)
> cache(dCQN.fit <- glmFit(dCQN.tagwise, design, offset=cqnNormCommon$offset),
 dir=cacheDir, prefix=cachePrefix)
> cache(dCQN.lrt <- glmLRT(dCQN.fit, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRnormCQN <- topTags(dCQN.lrt, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRnormCQN)

[1] 15194 5
```

- Common/trended/tagwise moderation regime with `prior.n=1`:

```
> cache(dCQN.tagwise.df1 <- estimateGLMTagwiseDisp(dCQN.trended, design, prior.df=1, offset=cqnNormCommon$offset),
 dir=cacheDir, prefix=cachePrefix)
> cache(dCQN.fit.df1 <- glmFit(dCQN.tagwise.df1, design, offset=cqnNormCommon$offset),
 dir=cacheDir, prefix=cachePrefix)
> cache(dCQN.lrt.df1 <- glmLRT(dCQN.fit.df1, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRnormCQNdf1 <- topTags(dCQN.lrt.df1, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRnormCQNdf1)

[1] 15194 5
```

- Common/trended/tagwise moderation regime with `prior.df=20` (default) and quasi-likelihood F-tests:

```
> cache(dCQN.qlf <- glmQLFTest(dCQN.fit, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRnormCQNqlf <- topTags(dCQN.qlf, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRnormCQNqlf)

[1] 15194 5
```

- Normalized data with the `cqn` methodology, common/trended/tagwise moderation regime with `prior.df=20` (default) and quasi-likelihood F-tests:

```
> cache(dCQN.df1.qlf <- glmQLFTest(dCQN.fit.df1, coef=2), dir=cacheDir, prefix=cachePrefix)
> cache(resEdgeRnormCQNqlfDf1 <- topTags(dCQN.df1.qlf, n=Inf), dir=cacheDir, prefix=cachePrefix)
> dim(resEdgeRnormCQNqlfDf1)

[1] 15194 5
```



## 8.4 Testing microarray data for differential expression with limma

```
> design <- model.matrix(~ genderCondition)
> fit <- lmFit(arrayRMAcommon, design)
> fit <- eBayes(fit)
> resLimmaRMA <- topTable(fit, coef=2, n=Inf)
> dim(resLimmaRMA)
[1] 15194 7
```

## 8.5 Comparison of reproducibility of significance levels of differential expression

We want to assess the reproducibility of DE significance levels by each DE detection method in microarray and RNA-seq data. For that purpose, we will compare raw  $p$ -values from each different method on DE genes between male and female LCL samples called at 10% FDR:

```
> fdrCutoff <- 0.1
```

We will use again the genes with documented sex-specific expression to highlight those most likely to be bona fide DE genes:

```
> length(XiEgenes)
[1] 63
> length(msYgenes)
[1] 32
> length(genderGenes)
[1] 95
```

where the latter vector `genderGenes` contains the first two, `XiEgenes` and `msYgenes`, containing Ensembl Gene IDs from the two separated lists of XiE and MSY genes, respectively. We start by collecting the raw and adjusted  $p$ -values of DE between male and female LCL samples for every DE detection method on microarray (limma) and RNA-seq data (tweeDEseq, DESeq and edgeR):

```
> allGenes <- rownames(rawCountsCommon)
> length(allGenes)
[1] 15194
> allP <- data.frame(tweeDEseq=rep(NA, length(allGenes)),
 DESeqCgOn=rep(NA, length(allGenes)),
 DESeqCmax=rep(NA, length(allGenes)),
 DESeqPgOn=rep(NA, length(allGenes)),
 DESeqPmax=rep(NA, length(allGenes)),
 edgeRdf20=rep(NA, length(allGenes)),
 edgeRdf1=rep(NA, length(allGenes)),
 edgeRqlfDf20=rep(NA, length(allGenes)),
 edgeRqlfDf1=rep(NA, length(allGenes)),
 limma=rep(NA, length(allGenes)),
 row.names=allGenes)
> allP$tweeDEseq <- resTweeDEseqCQNcommon[allGenes, "pval"]
> allP$DESeqCgOn <- resDESeqCQNcommonCgOnly[match(allGenes, resDESeqCQNcommonCgOnly$id), "pval"]
> allP$DESeqCmax <- resDESeqCQNcommonCmax[match(allGenes, resDESeqCQNcommonCmax$id), "pval"]
> allP$DESeqPgOn <- resDESeqCQNcommonPgOnly[match(allGenes, resDESeqCQNcommonPgOnly$id), "pval"]
> allP$DESeqPmax <- resDESeqCQNcommonPmax[match(allGenes, resDESeqCQNcommonPmax$id), "pval"]
> allP$edgeRdf20 <- resEdgeRnormCQN$table[allGenes, "PValue"]
> allP$edgeRdf1 <- resEdgeRnormCQNdf1$table[allGenes, "PValue"]
> allP$edgeRqlfDf20 <- resEdgeRnormCQNqlf$table[allGenes, "PValue"]
```

```

> allP$edgeRqlfDf1 <- resEdgeRnormCQNqlfDf1$table[allGenes, "PValue"]
> allP$limma <- resLimmaRMA[match(allGenes, resLimmaRMA$ID), "P.Value"]
> allP <- as.data.frame(apply(allP, 2, function(x) -log10(x)))
> allFDR <- data.frame(tweedEseq=rep(NA, length(allGenes)),
 DESeqCgOn=rep(NA, length(allGenes)),
 DESeqCmax=rep(NA, length(allGenes)),
 DESeqPgOn=rep(NA, length(allGenes)),
 DESeqPmax=rep(NA, length(allGenes)),
 edgeRdf20=rep(NA, length(allGenes)),
 edgeRdf1=rep(NA, length(allGenes)),
 edgeRqlfDf20=rep(NA, length(allGenes)),
 edgeRqlfDf1=rep(NA, length(allGenes)),
 limma=rep(NA, length(allGenes)),
 row.names=allGenes)
> allFDR$tweedEseq <- resTweedEseqCQNcommon[allGenes, "pval.adjust"]
> allFDR$DESeqCgOn <- resDESeqCQNcommonCgOnly[match(allGenes, resDESeqCQNcommonCgOnly$id), "padj"]
> allFDR$DESeqCmax <- resDESeqCQNcommonCmax[match(allGenes, resDESeqCQNcommonCmax$id), "padj"]
> allFDR$DESeqPgOn <- resDESeqCQNcommonPgOnly[match(allGenes, resDESeqCQNcommonPgOnly$id), "padj"]
> allFDR$DESeqPmax <- resDESeqCQNcommonPmax[match(allGenes, resDESeqCQNcommonPmax$id), "padj"]
> allFDR$edgeRdf20 <- resEdgeRnormCQN$table[allGenes, "FDR"]
> allFDR$edgeRdf1 <- resEdgeRnormCQNdf1$table[allGenes, "FDR"]
> allFDR$edgeRqlfDf20 <- resEdgeRnormCQNqlfDf20$table[allGenes, "FDR"]
> allFDR$edgeRqlfDf1 <- resEdgeRnormCQNqlfDf1$table[allGenes, "FDR"]
> allFDR$limma <- resLimmaRMA[match(allGenes, resLimmaRMA$ID), "adj.P.Val"]
> dim(allP)
[1] 15194 10
> dim(allFDR)
[1] 15194 10

```

We compare first the  $-\log_{10}$  units of raw  $p$ -values between limma (microarray) and every other RNA-seq DE detection methodology for genes called DE at 10% FDR by *either* of the two compared methods. These comparisons are shown in Figure 7.

Finally, we compare the  $-\log_{10}$  units of raw  $p$ -values between limma (microarray) and every other RNA-seq DE detection methodology for genes called DE at 10% FDR by *both* of the two compared methods. These comparisons are shown in Figure 8.

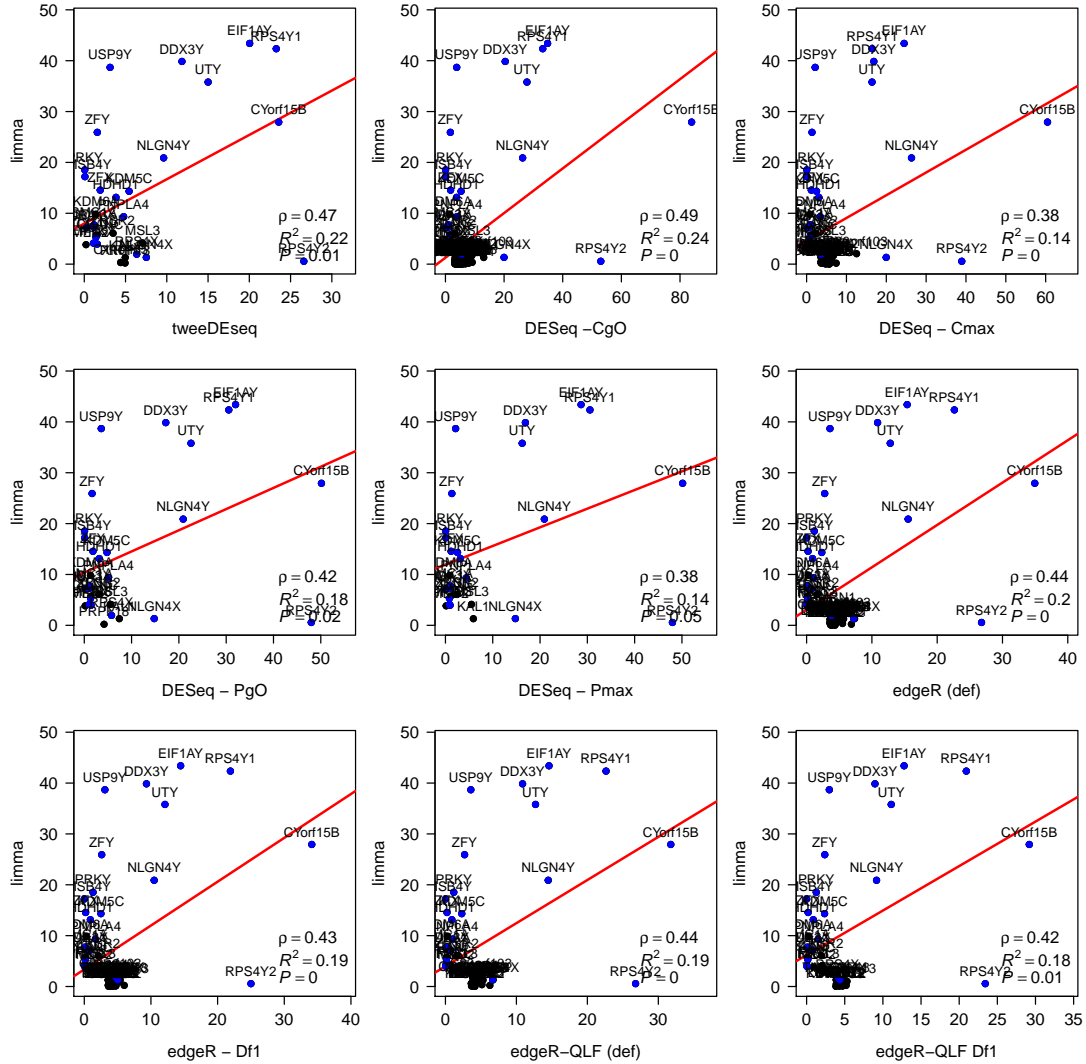
## 8.6 Comparing RNA-seq and microarray DE analyses

We are also interested in highlighting differences and challenges in DE analyses with RNA-seq with respect to microarray data. For this purpose, we use again the same two analogous data sets but, this time we only enforce matching the samples between the two gene expression data matrices and we only compare `tweedEseq` on the RNA-seq data normalized with `cqn`. These two other gene expression matrices form part also from the objects loaded under the name `commonPickrell1huang`:

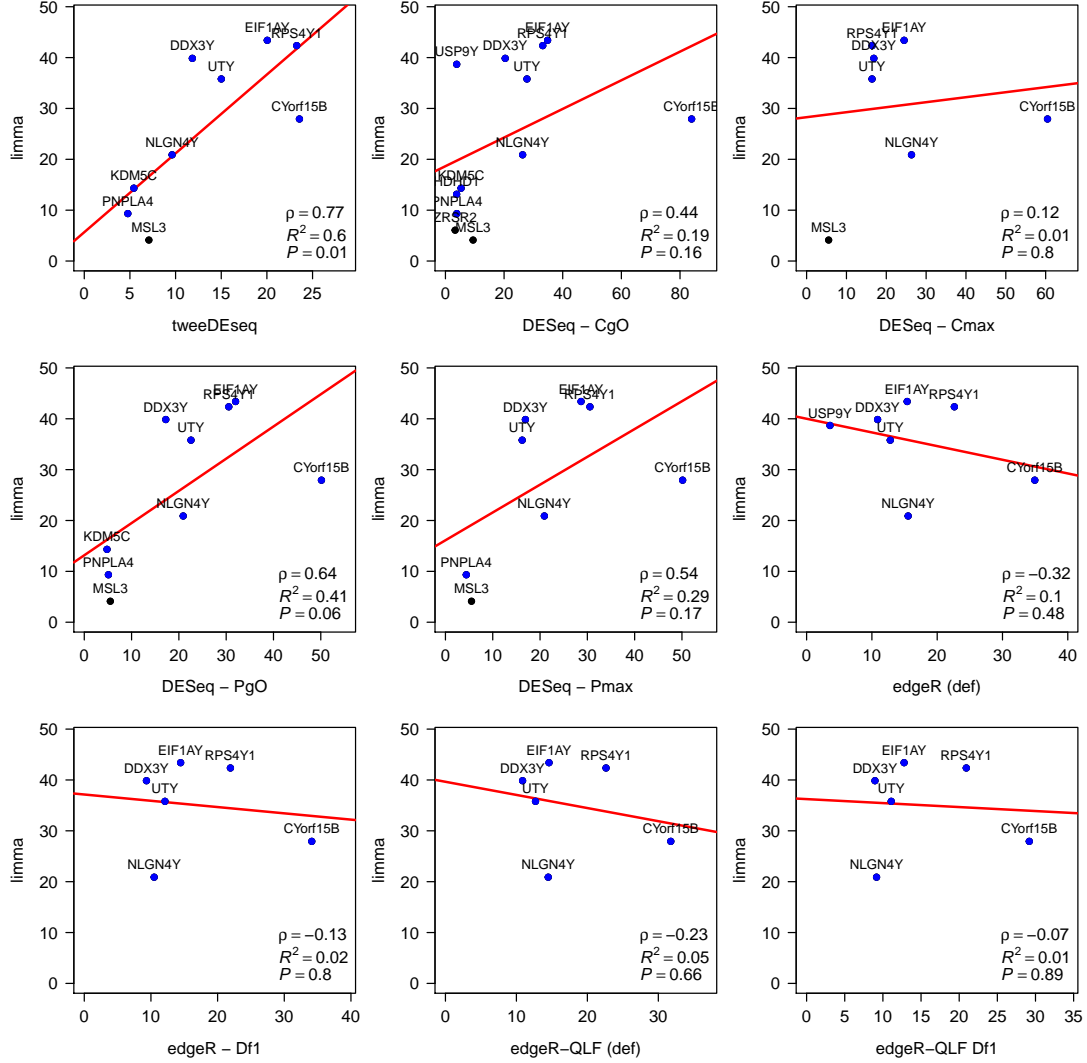
```

> stopifnot(ncol(pickrell1countsCommonSamples.eset) == ncol(huangArrayRMAoBatchCommonSamples.eset))
> stopifnot(ncol(pickrell1countsCQNcommonSamples.eset) == ncol(huangArrayRMAoBatchCommonSamples.eset))
> stopifnot(identical(sampleNames(pickrell1countsCommonSamples.eset), sampleNames(huangArrayRMAoBatchCommonSamples.eset)))
> stopifnot(identical(sampleNames(pickrell1countsCQNcommonSamples.eset), sampleNames(huangArrayRMAoBatchCommonSamples.eset)))
> rawCountsCommonSamples <- exprs(pickrell1countsCommonSamples.eset)
> initialLibSizesCommonSamples <- colSums(rawCountsCommonSamples)
> countsCQNcommonSamples <- exprs(pickrell1countsCQNcommonSamples.eset)
> arrayRMAcommonSamples <- exprs(huangArrayRMAoBatchCommonSamples.eset)
> genderCondition <- pickrell1countsCommonSamples.eset$gender
> dim(countsCQNcommonSamples)
[1] 27438 36

```



**Figure 7.** Raw  $p$ -values of differential expression in  $-\log_{10}$  scale for DE genes called at 10% FDR by either limma (y-axis), from microarray data, or the other compared DE detection method applied on RNA-seq data (x-axis). A regression line is depicted in red. On the bottom-right corner of each panel,  $\rho$  indicates the Pearson correlation whereas  $R^2$  and  $P$  indicate, respectively, the coefficient of determination and  $p$ -value of the test for zero regression coefficient, of the significance values of limma as function of those from the compared RNA-seq method. Even though the relationships are significant in all comparisons, the low  $R^2$  values indicate a poor level of reproducibility between microarray and RNA-seq DE analysis, irrespectively of the method employed for detecting DE genes in RNA-seq data. A large fraction of irreproducible DE is due to genes that are called DE by one technology but not by the other. Blue dots indicate genes with documented sex-specific expression.



**Figure 8.** Raw  $p$ -values of differential expression in  $-\log_{10}$  scale for DE genes called at 10% FDR by both, limma (y-axis), from microarray data, *and* the other compared DE detection method applied on RNA-seq data (x-axis). A regression line is depicted in red. On the bottom-right corner of each panel,  $\rho$  indicates the Pearson correlation whereas  $R^2$  and  $P$  indicate, respectively, the coefficient of determination and  $p$ -value of the test for zero regression coefficient, of the  $-\log_{10} p$ -values of limma as function of those from the compared RNA-seq method. Only tweedEseq provides a significant ( $p < 0.05$ ) level of reproducibility between  $p$ -values of DE genes reported by both, limma on microarray data and the compared RNA-seq method, attaining also the highest  $\rho$  and  $R^2$  values. Blue dots indicate genes with documented sex-specific expression.

We start by applying `tweedEseq`:

```
> cache(resTweedEseqCQNcommonSamples <- tweedE(countsCQNcommonSamples, group=genderCondition,
 pair=c("male", "female"), mc.cores=nCores),
 dir=cacheDir, prefix=cachePrefix)
> dim(resTweedEseqCQNcommonSamples)
[1] 27438 7
```

Now `limma`:

```
> design <- model.matrix(~ genderCondition)
> dim(arrayRMAcommonSamples)
[1] 16323 36
> fit <- lmFit(arrayRMAcommonSamples, design)
> fit <- eBayes(fit)
> resLimmaRMAcommonSamples <- topTable(fit, coef=2, n=Inf)
> dim(resLimmaRMAcommonSamples)
[1] 16323 7
```

and compare these two DE analyses by means of volcano plots shown in Figure 9.

## 8.7 Session information for reproducibility in differential expression

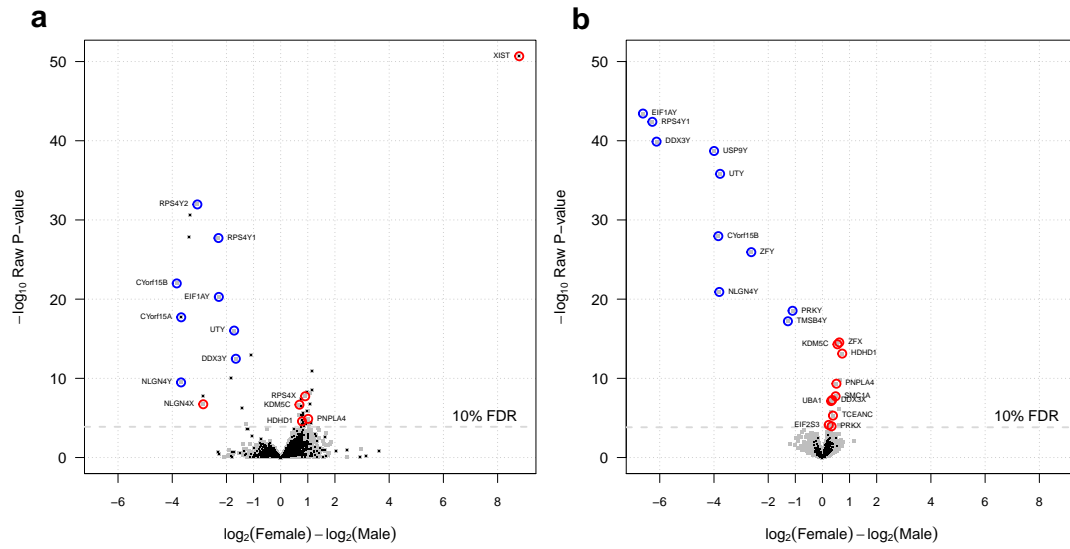
```
> toLatex(sessionInfo())
```

- R version 2.15.1 (2012-06-22), x86\_64-unknown-linux-gnu
- Locale: LC\_CTYPE=en\_US.UTF8, LC\_NUMERIC=C, LC\_TIME=en\_US.UTF8, LC\_COLLATE=en\_US.UTF8, LC\_MONETARY=en\_US.UTF8, LC\_MESSAGES=en\_US.UTF8, LC\_PAPER=C, LC\_NAME=C, LC\_ADDRESS=C, LC\_TELEPHONE=C, LC\_MEASUREMENT=en\_US.UTF8, LC\_IDENTIFICATION=C
- Base packages: base, datasets, graphics, grDevices, methods, parallel, stats, utils
- Other packages: Biobase 2.18.0, BiocGenerics 0.4.0, DESeq 1.10.1, edgeR 3.0.8, lattice 0.20-14, limma 3.14.4, locfit 1.5-8, RColorBrewer 1.0-5, tweedEseq 1.4.1, tweedEseqCountData 1.0.8, xtable 1.7-1
- Loaded via a namespace (and not attached): annotate 1.36.0, AnnotationDbi 1.20.7, cqn 1.4.0, DBI 0.2-5, genefilter 1.40.0, geneplotter 1.36.0, grid 2.15.1, IRanges 1.16.6, MASS 7.3-23, nor1mix 1.1-3, RSQLite 0.11.2, splines 2.15.1, stats4 2.15.1, survival 2.37-4, tools 2.15.1, XML 3.95-0.2

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**Figure 9.** Comparison of DE analyses between microarray and RNA-seq. Volcano plots of DE analyses performed on matching LCL samples profiled with RNA-seq (a) and gene expression microarrays (b). The  $x$ -axis corresponds to  $\log_2$  fold-changes between female and male individuals while the  $y$ -axis corresponds to  $-\log_{10} P$ -value of significance. RNA-seq data were analysed with *tweedEseq* while microarray data were analysed with *limma*. Grey dots indicate genes common to both, the RNA-seq and the microarray gene expression matrices, while black dots indicate genes occurring exclusively in one of the two data sets. Blue and red circles indicate genes documented in the literature with sex-specific expression, concretely belonging to the male-specific region of chromosome Y and escaping X-chromosome inactivation in females, respectively.